

Warrants & Certificates Listing guidelines

The guidelines below present the Warrants & Certificates listing process.

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ISSUANCE OF A NEW PROGRAMME

Please find below an overview of the required documentation for the admission to listing of Warrants & Certificates on the Euronext markets:

- **Application Form**, duly completed and signed, must be submitted electronically as a signed PDF to ETPeurope.listing@euronext.com. Subsequently, the completed and signed Application Form must be sent by post to the Euronext Corporate Actions Department (14, place des Reflets 92054 Paris La Défense Cedex France).
- **LP Agreement**, duly completed and signed, must be submitted electronically both in Excel format and as a signed PDF to LPEurope@euronext.com and ETPeurope.listing@euronext.com. Subsequently, the completed and signed Application Form must be sent by post to the Euronext LP Europe Department (14, place des Reflets 92054 Paris La Défense Cedex France).
- **Signed Final Terms**, must be submitted electronically as a PDF to ETPeurope.listing@euronext.com, or at least a link to them on issuer's Website. Alternatively, they may be posted on the Issuer's website and an electronic link to these may be submitted to ETPeurope.listing@euronext.com.
- **Base Prospectus** (approved by the relevant competent authority), or other substitute document (e.g. information document) must be submitted electronically as a PDF to ETPeurope.listing@euronext.com. Alternatively, the document may be posted on the Issuer's website and an electronic link to the document may be submitted to ETPeurope.listing@euronext.com.

ADDITIONAL TRANCHE OF AN EXISTING AND ALREADY ADMITTED PROGRAMME

Please find below an overview of the required documentation when adding new tranche linked to an existing programme:

- **LP Agreement**, duly completed and signed, must be submitted electronically both in Excel format and as a signed PDF to LPEurope@euronext.com and ETPeurope.listing@euronext.com. Subsequently, the completed and signed Application Form must be sent by post to the Euronext LP Europe Department (14, place des Reflets 92054 Paris La Défense Cedex France).
- **Signed Final Terms**, must be submitted electronically as a PDF to ETPeurope.listing@euronext.com or a link to them on the issuer's Website must be provided. Alternatively, a link may be posted on the issuer's website and an electronic link to these may be submitted to ETPeurope.listing@euronext.com.

STANDALONE ISSUANCE

Please find below an overview of the required documentation when issuing new standalones:

- **Application Form**, duly completed and signed, must be submitted electronically as a signed PDF to ETPeurope.listing@euronext.com. Subsequently, the completed and signed Application Form must be sent by post to the Euronext Corporate Actions Department (14, place des Reflets 92054 Paris La Défense Cedex France).
- **LP Agreement**, duly completed and signed, has to be submitted electronically both in Excel format and as a signed PDF to LPEurope@euronext.com and ETPeurope.listing@euronext.com. Subsequently, the completed and signed Application Form has to be sent by post to the Euronext LP Europe Department (14, place des Reflets 92054 Paris La Défense Cedex France).
- **Signed Final Terms**, have to be submitted electronically as a PDF to ETPeurope.listing@euronext.com, or a link to them on the issuer's Website must be provided.
- **Base Prospectus** (approved by the relevant competent authority) or a substitute document (e.g. information document, passport, prospectus) has to be submitted electronically as a PDF to ETPeurope.listing@euronext.com or a link to it on the issuer's Website must be provided.

LP UPDATE

In the case of an LP update, please find below an overview of the required documentation :

- **LP Update Agreement**, must be submitted electronically both in Excel format and as a signed PDF to ETPeurope.listing@euronext.com. Subsequently, the completed and signed Application Form must be sent be posted to the Euronext LP Europe Department (14, place des Reflets 92054 Paris La Défense Cedex France).

TEMPLATES FOR PLUG WEB

You can find PLUG Web templates for the most frequent actions in the PLUG Web Format Table.

In the 'Dashboard' tab, double click on the relevant operation. A new window will open. Complete and fill the file, then save and upload to PLUG Web.

You may find it useful to refer to the field description tabs to assist you in completing your PLUG files. Alternatively, you can contact the Corporate Actions department to assist you by email at ETPEurope.listing@europe.com or by phone at +33 (0) 1 85 14 85 94.

CUT-OFF TIMES

The following cut-off times and dates are applicable for each corporate action type with effective date D :

CORPORATE ACTION TYPE	PLUG & CLEAR	PLUG WEB
Admissions	17:00 CET (D-1)	17:00 CET (D-1)
Delistings	17 :00 CET (D-1)	17 :00 CET (D-1)
Updates (strike updates, increases, decreases, change of characteristics)	18:30 CET (D-1)	17:00 CET (D-1)
Strikes and parity adjustments following a corporate event	18:30 CET (D-1)	17:00 CET (D-1)