

## STATEMENT OF ACCEPTANCE – GUARANTORS

This statement (hereinafter referred to as the «Statement») relates to:

**1:**

a company incorporated in  
with registration number  
(hereinafter referred to as “Guarantor”); and

**2:**

a company incorporated in  
with registration number  
(hereinafter referred to as “Issuer”); and

**3: OSLO BØRS ASA**

a company incorporated in Norway  
with registration number 983 268 633  
authorized to operate regulated markets, including official stock exchange (*børs*) pursuant to the Norwegian Securities Trading Act of 2007 (hereinafter referred to as “Oslo Børs”)

The Issuer has admitted to trading or intends to apply for admission to trading of the bond loan

(the “Bond Loan”) on Oslo Børs, for which the Guarantor is to guarantee payment of the interest and principal.

Upon submitting the application for admission to trading of the Bond Loan on Oslo Børs and subsequently upon commencement of admission to trading, the requirements imposed on the Issuer by the Norwegian Securities Trading Act (Act on Securities Trading of 29 June 2007 no. 75) and other relevant rules, hereunder certain provisions of the Norwegian Securities Trading Regulations (Securities Regulations of 29 June 2007 no. 876), as well as by the rules for admission to trading of Shares and continuing obligations as set out in Euronext Rule Book I and Oslo Rule Book II (together, the “Rule Books”), will apply similarly to the Guarantor (cf. Oslo Rule Book II section 5.1.5.2).

The Guarantor hereby acknowledges and accepts that it shall be bound by the rules and regulations applicable to guarantors of bond loans admitted to trading on Oslo Børs as listed above, including the continuing duty of disclosure, financial reporting obligations and Section 12-2 (7) of the Norwegian Securities Trading Act whereby by the Guarantor, including its employees and officers, shall, upon request, provide Oslo Børs with certain information. For the sake of good order, Oslo Børs emphasizes that a guarantor is not obliged to prepare its financial statements in accordance with IFRS.

The Guarantor also acknowledges and accepts that if the Guarantor, its employees or officers, fail to observe the duty of disclosure pursuant to Section 12-2 (7) of the Norwegian Securities Trading Act, Oslo Børs may impose a daily fine on the Guarantor as well as its employees and officers in accordance with Oslo Rule Book II section 2.8. Furthermore, Oslo Børs may resolve to impose a violation charge, payable to Oslo Børs, if the Guarantor breaches the provisions of the Norwegian Securities Trading Act or Norwegian Securities Trading Regulations, this Statement or the rules set out in the Rule Books, in accordance with Oslo Rule Book II section 2.10.

This Statement is governed by and interpreted in accordance with Norwegian law and is subject to exclusive jurisdiction and venue of the courts of Oslo, Norway.

This Statement shall not limit any right to appeal decisions made by Oslo Børs to the Stock Exchange Appeals Committee (Nw. *Børsklagenemden*) in accordance with Oslo Rule Book II section 2.12.

APPROVED AND AGREED TO:

Authorized signature: