

EURONEXT NOTICE No 6-01

EURONEXT POLICY WITH RESPECT TO LISTING AGENT

1. General

1.1 Purpose

This Notice is issued jointly by the Euronext Amsterdam, Euronext Brussels, Euronext Lisbon and Euronext Paris and governs the appointment of a Listing Agent in accordance with Rule 6204 of Euronext Rule Book, Book I.

1.2 Scope

Issuers (including Closed-ended Investment Funds) applying for a first admission to listing of Equity Securities, Depositary Receipts or other equivalent Equity Securities (including units or participations) and applying for the subsequent admission of Equity Securities, Depositary Receipts or other equivalent Equity Securities (including units or participations) requiring the issuance of a prospectus must appoint a Listing Agent.

Issuers (including Open-ended Investment Funds) applying for the admission to listing of debt Securities, warrants, ETVs, ETFs, ETNs or other equivalent Securities (including units or participations) are not required to appoint a Listing Agent.

Capitalised terms used but not otherwise defined herein shall have the meaning ascribed to such terms in Euronext Rule Book, Book I (as amended from time to time).

2. Tasks and responsibilities

The Listing Agent shall assist and guide the relevant Issuer in respect of the admission to listing of its Securities on the Euronext Securities Market. The tasks and responsibilities of a Listing Agent include (without limitation):

- (i) assisting the Issuer with the application for admission to listing of the relevant Securities as set out in the Rules;
- (ii) assisting the Issuer with the listing process;
- (iii) ensuring that the documentation to be provided to the Relevant Euronext Market Undertaking in connection with the admission to listing is complete and accurate;
- (iv) acting as primary contact and liaison for the Relevant Euronext Market Undertaking in relation to the admission to listing of the relevant Securities; and
- (v) ensuring that adequate procedures are in place for the clearing and settlement of the relevant Securities.

3. Eligibility criteria

- 3.1 The Listing Agent shall be a Member unless – at the request of the Issuer – the Relevant Euronext Market Undertaking determines that the Listing Agent does not need to be a Member given the type of transaction involved (e.g. no capital raising or subsequent admission).

- 3.2 The Listing Agent shall have at his disposal suitably qualified and experienced staff in order to ensure the proper fulfillment of its tasks and the responsibilities described in paragraph 2, including (without limitation) having knowledge on generally accepted (local) market practices relating to the application for admission to listing of Securities. The Listing Agent shall provide at the request of the Relevant Euronext Market Undertaking evidence that it has sufficient qualified and experienced staff to properly fulfill its role as Listing Agent.
- 3.3 Upon request of the Relevant Euronext Market Undertaking, the Listing Agent shall provide the Relevant Euronext Market Undertaking with a copy of the agreement entered into with the Issuer or a statement in relation to its role as Listing Agent.

4. Effective date

This Notice will come into force on 15 October 2013 and replaces Euronext Notice 6-01.