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## **EURONEXT DECLARES ITS OFFER FOR OSLO BØRS VPS UNCONDITIONAL AND LAUNCHES UNCONDITIONAL OFFER ON THE SAME TERMS**

**Amsterdam, Brussels, Dublin, Lisbon, London and Paris – 31 May 2019** – Euronext, the leading pan-European exchange, announces today that it has completed its confirmatory due diligence on Oslo Børs VPS and declares its offer unconditional. Consequently, the Offer will now be completed and Oslo Børs VPS shareholders who have tendered their shares in the Offer will receive an Offer Price of NOK 158 per share plus applicable interest payments.

The acceptance period of the Offer expires today at 18:00 Central European Time. Settlement of shares tendered under the Offer and agreed to be acquired is expected to occur by 14 June 2019. Euronext will communicate the result of the Offer and its expected total holding of Oslo Børs VPS shares next week.

As previously announced, in order to provide remaining Oslo Børs VPS shareholders an opportunity to tender their shares to Euronext on the same terms, Euronext today launches an unconditional offer at NOK 158 plus a fixed interest payment of NOK 3.21 per share for all issued and outstanding shares in Oslo Børs VPS not already owned by Euronext. This unconditional offer will be open for acceptance until 28 June 2019 at 18:30 Central European Time. Shareholders accepting this unconditional offer on or before 7 June 2019 will receive settlement on 14 June 2019. The unconditional offer document is available to Oslo Børs VPS shareholders on <https://www.euronext.com>. Shareholders are informed that the Offeror will not be subject to any obligation to make, and does not intend to make, any new offer(s) to Oslo Børs VPS shareholders once this unconditional Offer has been completed.

Defined terms with capital letters herein have the meaning as in Euronext's Offer Document published on 14 January 2019.

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**About Euronext**

Euronext is the leading pan-European exchange in the Eurozone, covering Belgium, France, Ireland, The Netherlands, Portugal and the UK. With 1,300 listed issuers worth €3.5 trillion in market capitalisation as of end March 2019, Euronext is an unmatched blue chip franchise that has 24 issuers in the Morningstar® Eurozone 50 Index<sup>SM</sup> and a strong diverse domestic and international client base. Euronext operates regulated and transparent equity and derivatives markets and is the largest centre for debt and funds listings in the world. Its total product offering includes Equities, FX, Exchange Traded Funds, Warrants & Certificates, Bonds, Derivatives, Commodities and Indices. Euronext also leverages its expertise in running markets by providing technology and managed services to third parties. In addition to its main regulated market, Euronext also operates Euronext Growth<sup>TM</sup> and Euronext Access<sup>TM</sup>, simplifying access to listing for SMEs.

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## IMPORTANT DISCLAIMER

The offer is being made to shareholders resident in the United States in reliance on the Tier I exemption pursuant to Rule 14d-1(c) under the U.S. Securities Exchange Act of 1934, as amended (the "Exchange Act"). Euronext reserves the right to acquire or agree to acquire shares or rights to shares outside the offer during the acceptance period in accordance with applicable law and regulations and the provisions of the exemption provided under Rule 14e-5(b)(10) under the Exchange Act. Any of the purchases referred to in this paragraph may occur either in the open market at prevailing prices or in private transactions at negotiated prices. Information about such purchases will be disclosed as and if required by applicable securities laws.

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