

CONTACT - Media:

Amsterdam +31.20.721.4488
Dublin +353 1 6174266
Paris +33.1.70.48.24.45

Brussels +32.2.620.15.50
Lisbon +351.210.600.614

CONTACT - Investor Relations:

+33.1.70.48.24.17

EURONEXT HAS RAISED ITS COMMITMENT IN OSLO BØRS VPS CAPITAL TO 50.6%

Amsterdam, Brussels, Dublin, Lisbon, London and Paris – 28 December 2018 – Euronext, the leading pan-European exchange, announces today that it has raised its commitment from 49.6%, as announced on 24 December 2018¹, to 50.6% of Oslo Børs VPS Holding ASA (“Oslo Børs VPS”) outstanding shares in the context of the tender offer to be launched. This 50.6% commitment is comprised of irrevocable pre-commitments from Oslo Børs VPS shareholders to tender 45.5% of the outstanding shares, and share purchases performed by Euronext, representing a further 5.1% of the capital (2,193,000 shares).

Exceeding the 50% of total outstanding shares threshold shows the interest from Oslo Børs VPS shareholders for Euronext’s offer to be launched, satisfying one of the conditions required for its completion and strengthening Euronext's confidence on its successful outcome. In this end, Euronext will continue to feed into a constructive dialogue with all Oslo Børs VPS stakeholders.

As a reminder¹, as part of the contemplated transaction, Euronext would, as soon as practical, launch a NOK 6.24 billion (€625m²) all-cash offer for the outstanding shares in Oslo Børs VPS, the Norwegian Stock Exchange and national CSD operator, at NOK 145 per share. This represents a 32% premium on Oslo Børs VPS's closing price on 17 December 2018³ and 34% on Oslo Børs VPS's 3-month volume-weighted average share price. Euronext's offer will be subject to certain customary conditions including a short due diligence period, minimum acceptance threshold of 50%, regulatory approvals and a favourable vote of Euronext shareholders.

There can be no certainty that a transaction will be completed. The company undertakes no obligation to update the market on the discussions. Euronext will communicate material information, if any, in due course.

CONTACTS -**Media**

Pauline Bucaille: +33 1 70 48 24 45; mediateam@euronext.com

Analysts & investors

Aurélié Cohen: +33 1 70 48 24 17; ir@euronext.com

About Euronext

Euronext is the leading pan-European exchange in the Eurozone, covering Belgium, France, Ireland, The Netherlands, Portugal and the UK. With 1,300 listed issuers worth €3.9 trillion in market capitalisation as of end September 2018, Euronext is an unmatched blue chip franchise that has 24 issuers in the Morningstar® Eurozone 50 IndexSM and a strong diverse domestic and international client base. Euronext operates regulated and transparent equity and derivatives markets and is the largest centre for debt and funds listings in the world. Its total product offering includes Equities, Exchange Traded Funds, Warrants & Certificates, Bonds, Derivatives, Commodities and Indices. Euronext also leverages its expertise in running markets by providing technology and managed services to third parties. In addition to its main regulated market, Euronext also operates Euronext GrowthTM and Euronext AccessTM, simplifying access to listing for SMEs.

For the latest news, find us on Twitter (twitter.com/euronext) and LinkedIn (linkedin.com/euronext).

¹ For more information, please refer to the press release published on 24 December 2018, « Euronext Press Release Regarding Oslo Børs VPS” available on <https://www.euronext.com/investors/>

² Based on an exchange rate of EUR 1.00 = NOK 9.97 as of December 23, 2018.

³ Which is the last trading day before Euronext submitted its offer to certain Oslo Børs VPS shareholders.

Disclaimer

This press release is for information purposes only and is not a recommendation to engage in investment activities. This press release is provided “as is” without representation or warranty of any kind. While all reasonable care has been taken to ensure the accuracy of the content, Euronext does not guarantee its accuracy or completeness. Euronext will not be held liable for any loss or damages of any nature ensuing from using, trusting or acting on information provided. No information set out or referred to in this publication may be regarded as creating any right or obligation. The creation of rights and obligations in respect of financial products that are traded on the exchanges operated by Euronext’s subsidiaries shall depend solely on the applicable rules of the market operator. All proprietary rights and interest in or connected with this publication shall vest in Euronext.

This press release speaks only as of this date. Euronext refers to Euronext N.V. and its affiliates. Information regarding trademarks and intellectual property rights of Euronext is located at www.euronext.com/terms-use.

© 2018, Euronext N.V. - All rights reserved.

The Euronext Group processes your personal data in order to provide you with information about Euronext (the “Purpose”). With regard to the processing of these personal data, Euronext will comply with its obligations under the Regulation (EU) 2016/679 of the European Parliament and of the Council of 27 April 2016 on the protection of natural persons with regard to the processing of personal data and on the free movement of such data (General Data Protection Regulation, “GDPR”), and any applicable national laws, rules and regulations implementing the GDPR. In accordance with the applicable legislation you have a right to access your personal data and a right to the rectification, erasure, restriction of processing, data portability or to object to the processing of your personal data. You may also submit a complaint to the competent data privacy authority. For any request regarding the processing of your data, please use our [data subject request form](#) or email our Data Protection Officer at dpo@euronext.com. Your personal data will be retained as long as necessary for the Purpose and will be accessible only to the extent necessary for this specific Purpose.