



Euronext



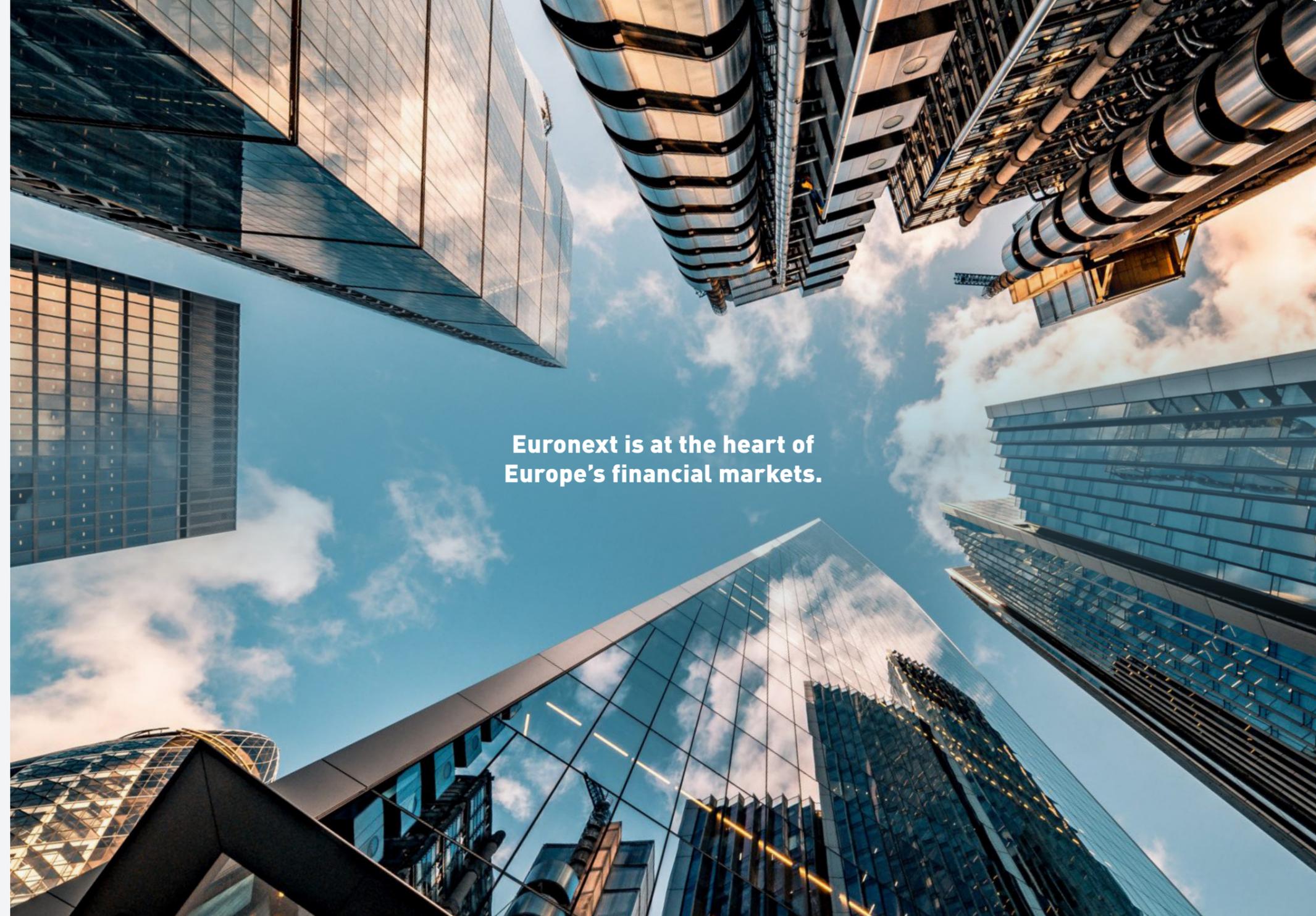
The leading market infrastructure in Europe



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Euronext is at the heart of Europe's financial markets.



Message from our CEO

With our unique federal model as a foundation, Euronext is building the leading market infrastructure in Europe to shape capital markets for future generations.

Our mission is to connect European economies to global capital markets, to accelerate innovation and sustainable growth.

We provide listing and trading on our seven regulated markets, facilitating the exchange of capital, risk and goods by organising supply and demand to meet the needs of our customers and users.

The breadth of these markets offers opportunities for innovation that meets changing industry needs, solves our users' challenges, supports new business activity and finances sustainable economic growth.



STÉPHANE BOUJNAH
CEO and Chairman of the Managing Board, Euronext

We pride ourselves on our cross-border teams and deep inside knowledge of local marketplaces and European financial markets, reinforced by a harmonised set of market rules and integrated technology.

We will continue to extend our business across the full value chain of financial markets, enhancing our best-in-class services to all clients, and consolidating our key role within the European financial ecosystem.

We want to make a positive impact on our industry and our ecosystem for the benefit of our clients, team members and stakeholders. Our ambitious ESG strategy and commitment to align with the 1.5°C trajectory on climate change reflect this.

Together, we are shaping the capital markets for future generations.



2,200+
people worldwide



58
nationalities represented



Offices in
18 countries

IN EUROPE #1 cash trading venue

25% of European equity trading

c. 2,000 issuers totalling €6.3 trillion market capitalisation

WORLDWIDE #1 bond listing venue

IN EUROPE #1 listing venue
Home to nearly 400 large-cap issuers and 1,500+ SME issuers

700+ listed Tech companies
a leading venue for Tech
NEW EURONEXT TECH LEADERS SEGMENT

c. 1,000 indices
AEX® ISEQ 20®
BEL 20® OBX®
CAC 40® PSI®

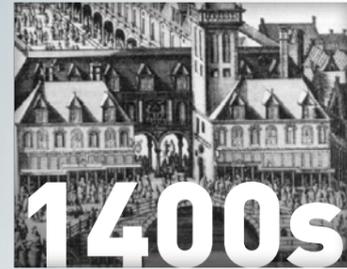
STRONG ESG franchise
#1 ESG index provider in Europe for structured products
1,350+ ESG bonds
660+ ESG-related ETFs
350+ ESG indices including AEX® ESG, BEL® ESG, CAC 40® ESG, MIB® ESG, OBX® ESG

3rd largest CSD network in Europe with c. €6.3 trillion of assets under custody

1 clearing house

Our mission is to connect European economies to global capital markets, to accelerate innovation and sustainable growth.

A history of growth for impact



1400s
Belgium is the birthplace of the Bourse concept, as merchants gather in the premises of the Van der Beurze family in Bruges to do business by trading letters of exchange.

1602
 Trading of the world's first corporate shares originates in **Amsterdam**.

1724
 The **Paris** stock exchange is founded by King Louis XV.



1769
 The Assembleia dos Homens de Negócio (Assembly of Businessmen), predecessor to the **Lisbon** stock exchange, is created in Lisbon's Commerce Square.

1793
 The **Dublin** stock exchange is established at the Old Exchange Coffee House in Dublin.

1808
 The **Milan** Merchandise Exchange is formed by decree of the Viceroy Eugène Napoléon.



1819
Oslo Børs is founded as Christiania Børs to serve the interests of the merchant class in the new country's capital city.

1923
Amsterdam is the world's first stock exchange to admit a woman member, Henriëtte Deterding, closely followed in 1925 by Oonah Keogh in **Dublin**.



1978
 The first options exchange in Europe is created in **Amsterdam**.

1998
 Euronext's flagship **Milling Wheat futures contract** is launched on the Paris exchange.



2000
 The **Amsterdam, Brussels** and **Paris** stock exchanges merge to form **Euronext**.



2002
 Bolsa de Valores de Lisboa e Porto joins the Group, becoming **Euronext Lisbon** and bringing Portuguese CSD Interbolsa, now **Euronext Securities Porto**.

2007
 Euronext and the New York Stock Exchange merge to form **NYSE Euronext**.

2014
Euronext spins off from NYSE Euronext in an IPO following the acquisition by Intercontinental Exchange.

2015
 Euronext becomes an **Official Supporter** of the **UN Sustainable Stock Exchanges** initiative.

2017
 Euronext launches its new state-of-the-art proprietary trading platform, **Optiq®**.



2018
 Euronext's first geographical expansion into Europe with the acquisition of the Irish Stock Exchange, now **Euronext Dublin**.



2019
 Euronext expands into the Nordics with the acquisition of Oslo Børs VPS, the Norwegian exchange and CSD, now **Oslo Børs** and **Euronext Securities Oslo**.



2020
 Euronext acquires Danish CSD VP Securities, now **Euronext Securities Copenhagen**, and **Nord Pool**, the European power market.



2021
 Euronext acquires **Borsa Italiana**, clearing house CC&G, now **Euronext Clearing**, CSD Monte Titoli, now **Euronext Securities Milan**, and electronic bonds trading platform **MTS**, in a transformational year for the Group.



2022
Euronext Core Data Centre moves from UK to a new green facility in Bergamo, Italy powered 100% by renewable energy.

Building the leading market infrastructure in Europe

Euronext is at the heart of Europe's financial markets. We operate regulated exchanges in Belgium, France, Ireland, Italy, the Netherlands, Norway and Portugal, with a single trading technology offering access to all financial instruments across our markets¹.

We provide custody and settlement services through central securities depositories in Denmark, Italy, Norway and Portugal, and clearing through our CCP in Italy.

Through our markets, companies can list their shares and bonds, investors can trade our wide range of products, and institutions can issue securities. Our single liquidity pool represents

25% of Europe's trading volumes². In addition to our main regulated market, we operate a number of junior markets, simplifying access to listing for SMEs. We operate Europe's leading electronic fixed income trading markets and the largest centre for debt and funds listings in the world. We also offer a range of additional value-added services, including technology and managed services, corporate and investor services and post-trade services.

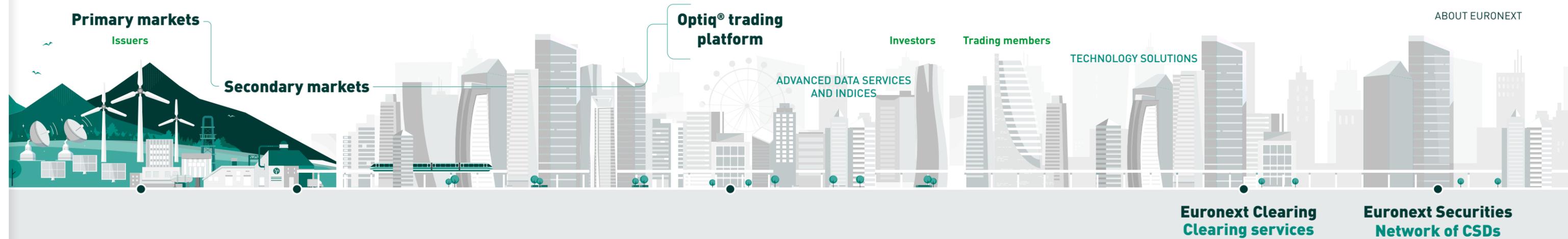
¹ Borsa Italiana joined Euronext in 2021 and its markets will join the Euronext Optiq® trading platform in 2023, subject to regulatory approvals

² in 2022



KEY EURONEXT LOCATIONS IN EUROPE

Connecting European economies to global capital markets



Euronext is the leading European market infrastructure, covering the full capital markets value chain.

Our federal model is a core strength, while new asset classes drive our international expansion.

From raising equity to financing the sustainable transition, issuer services to market data, we are continuously working to enhance our unique offering to support our marketplaces, investors and companies.

PRIMARY MARKETS

Choose from regulated or junior markets, including:
Euronext Main Market
Euronext Growth
Euronext Access

Companies list their stocks or debt securities on the Exchange. Issuers can also list ETFs, Warrants, Certificates and Structured Notes.

We support our issuers and prospective issuers every step of the way, with pre-IPO programmes, tailored advisory services, targeted segments (such as Euronext Star for excellence in SMEs, Euronext Tech Leaders for high-growth Tech companies), and a range of corporate services for listed companies, including:

- innovative webcast solutions
- investor relations CRM and targeting platform
- shareholder analysis
- board portal solution
- compliance management solutions.

SECONDARY MARKETS

Securities Markets
Derivatives Markets
Spot FX, precious metals and NDF trading
Electronic fixed income trading

Institutional and retail investors trade stocks, derivatives and other financial instruments via members of the Exchange.

We offer trading in Equities, FX (via Euronext FX), Exchange Traded Funds, Warrants & Certificates, Fixed Income (including one of Europe's leading electronic fixed income markets, MTS), Derivatives and Commodities, including agricultural commodities, seafood (Fish Pool) and power (Nord Pool).

Brokers and investors can access colocation and market access solutions, reporting and publication services, market data, quant research, commission management & research, as well as a dedicated best execution service for retail investors.

ADVANCED DATA SERVICES AND INDICES

Indices
Market data
Advanced data services

Indices: Euronext manages, calculates and publishes a portfolio of over 900 benchmark indices including our flagship national indices, the AEX®, BEL 20®, CAC 40®, ISEQ 20®, MIB®, OBX® and PSI®, and a growing suite of leading ESG indices.

Market data: data generated from trading on our markets is supplied to trading firms, data vendors and index providers. We also provide a range of advanced data analytic products, quant research, commission management and research, supporting traders and investors to make investment decisions with confidence.

TECHNOLOGY SOLUTIONS

Optiq® technology
Custom technology solutions
Managed services
Reporting services

Our Optiq® proprietary multi-asset trading technology provides a single point of access to Euronext markets in a secure, harmonised trading environment. It was developed in-house by our technology solutions business, which also delivers technology and managed services to market operators and exchanges worldwide. We also offer trading services such as colocation, publication and trade reporting.

POST-TRADE SERVICES

Clearing
Settlement & custody

Clearing: arrangements with clearing partners for the different Euronext markets ensure a secure central counterparty for the management of risk.

Our Italian CCP, formerly CC&G, is being developed to become the clearing house of choice for Euronext's European markets, simplifying and harmonising client access to clearing. Cash markets will migrate to Euronext Clearing in Q4 2023 and financial and commodity derivatives in Q3 2024 (subject to regulatory approval).

Settlement & custody: Euronext members have access to efficient, safe and robust settlement arrangements tailored to meet their needs.

Our network of Central Securities Depositories, Euronext Securities, unites the four CSDs in Denmark, Italy, Norway and Portugal, providing settlement and related services for cross-border transactions.



Shaping capital markets for future generations

ESG STRATEGY

As the leading market infrastructure in Europe, we have a key role to play in contributing to a sustainable growth model in the countries in which we operate, and in the whole finance community. We complement this environmental focus by implementing a forward-looking and outcome-based approach across all our impact areas, including human capital, community investment and governance.

Empowering sustainable finance is at the heart of our strategy.

We are committed to:



developing innovative climate-focused products and services for clients and the wider financial community to accelerate the transition to a European economy that is aligned with a 1.5°C trajectory.



promoting tangible sustainable practices in Euronext and our ecosystem to support the transition to sustainable growth, and to contribute to the UN's Sustainable Development Goals.



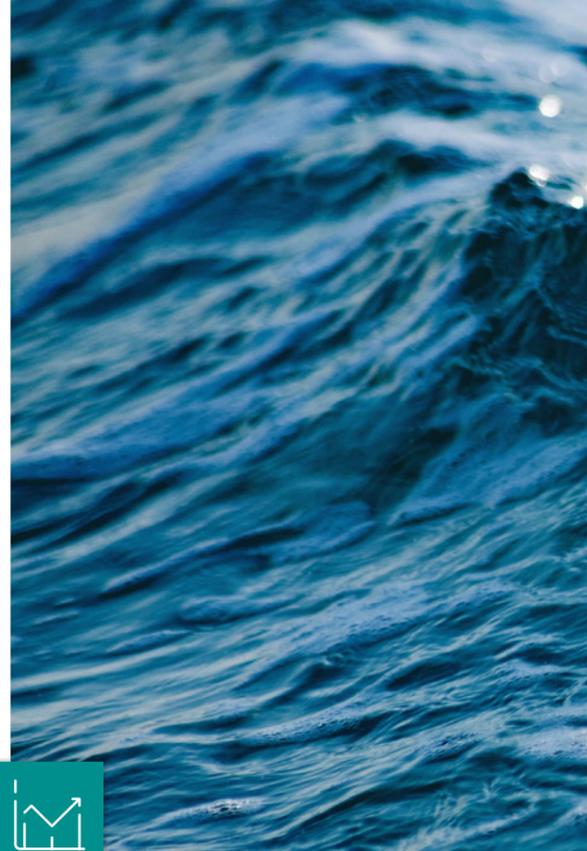
Fit for 1.5°: our commitment to science-based targets

Euronext has set approved science-based quantitative climate targets by signing the "Business Ambition for 1.5°C", a campaign led by the Science Based Targets initiative in partnership with the UN Race to Zero campaign. We will align our own emissions with a 1.5-degree trajectory, the most demanding climate ambition, and engage our top-tier suppliers to do the same.



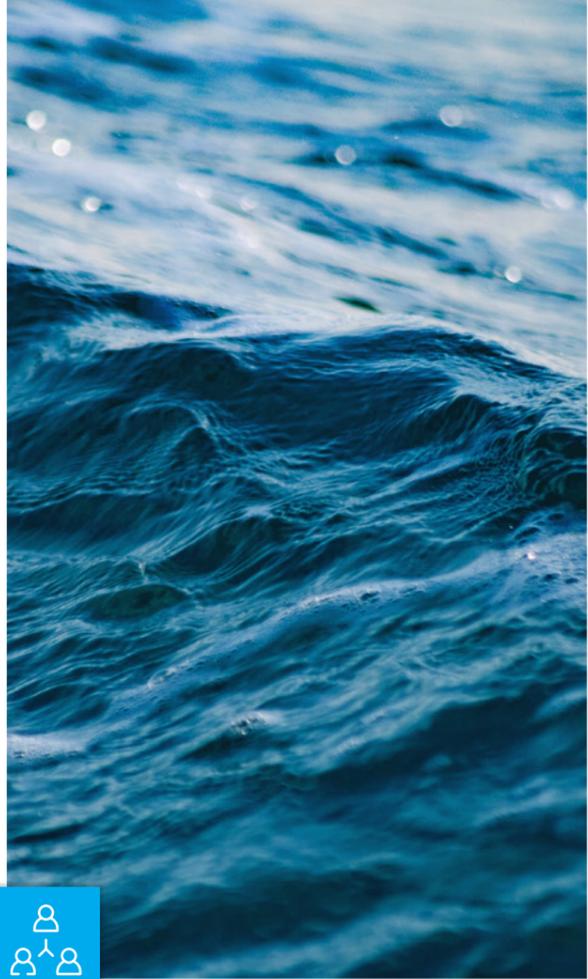
EMPOWERING SUSTAINABLE GROWTH

The Euronext Blue Challenge is a flagship programme for high-school students in partnership with JA Europe combining the blue economy and financial literacy to foster sustainable marine based business in Europe, mentored by Euronext employees in nine Euronext countries: Belgium, Denmark, France, Ireland, Italy, the Netherlands, Norway, Portugal and the UK.



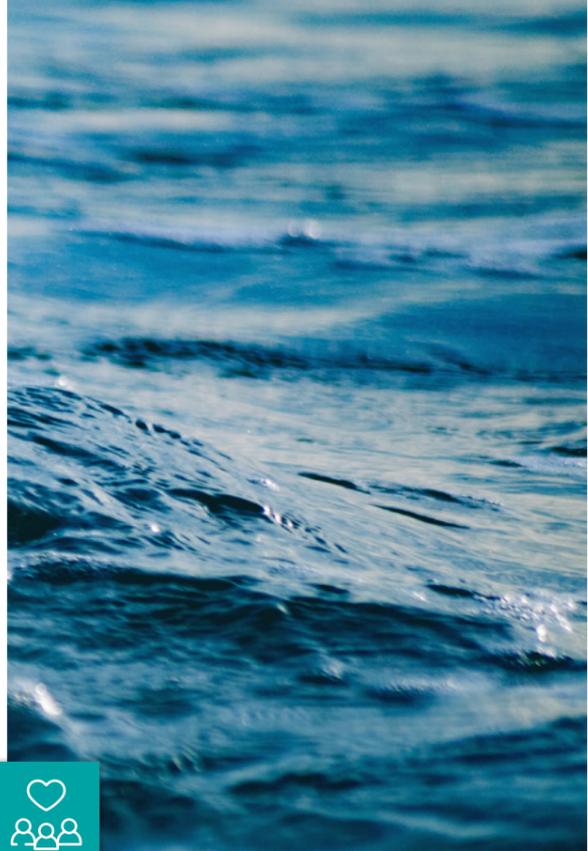
OUR MARKETS
Supporting our clients' ESG journey

Committing to support our clients and help drive investment towards decarbonised assets with the launch of a full suite of climate-focused products and services including the creation of a climate transition market segment for issuers committed to science-based targets, climate and ESG versions of our national benchmark indices, revised ESG reporting guidance for issuers focusing on climate, and low-carbon colocation services.



OUR PARTNERS
Shaping a sustainable future

Engaging with our customers, European and local public authorities and policymakers to help shape the regulatory and policy issues that impact the financial sector and empower sustainable finance. Positively influencing our supply chain with a Euronext Supplier Code of Conduct and assessment of environmental, social and human rights criteria.



OUR PEOPLE
Creating a mindset to support our values

Promoting an environment that encourages collaborative work, learning and innovation. Supporting each employee in shaping their future and the future of the company, in an inclusive environment that values diversity as a key success factor in the Euronext federal model.



OUR SOCIETY
A model for the industry

Applying high ethical and legal standards of conduct in our business, our dealings with colleagues, employees, business partners, customers and communities. Promoting financial literacy and education on the blue economy (oceans, seas and marine resources). Euronext employees contribute to local communities through training, volunteering, charity and thought leadership.



OUR ENVIRONMENT
A strategy for climate transition

Setting science-based quantitative climate targets to support the transition to a sustainable economy and reduce our environmental impact. Relocating our core Data Centre to a green facility powered 100% by renewable energy, setting the standard for the industry.



Shaping capital markets for future generations



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