

Application Form – Approval as a Euronext Growth Advisor ~~for investment firms that are not members of Euronext Growth (Oslo) or Oslo Børs~~

The investment firm _____ hereby applies to be approved as an advisor to issuers applying for admission to trading on Euronext Growth (Oslo) (“Euronext Growth Advisor”).

~~The admission to trading rules that apply for Euronext Growth (Oslo) apply from the point in time at which the investment firm is granted approval by Oslo Børs. In the event that a Euronext Growth Advisor breaches the admission rules for Euronext Growth (Oslo), the rules on sanctions in Euronext Growth Oslo Rulebook –part II section 4.4 shall apply accordingly to the extent they are relevant. The Euronext Growth Advisor confirms and undertakes that it shall enter into a Euronext Growth Advisor Agreement with Oslo Børs ASA (“Oslo Børs”) upon the approval of this Application before it may conduct activities as a Euronext Growth Advisor, cf. the Euronext Growth Oslo Rule Book Part II section 5.2.1 (5).~~

The relevant rules are available on Oslo Børs’ website, <https://www.euronext.com/nb/markets/oslo>.

Name and Address of the Euronext Growth Advisor

Name:	
Address:	
Org. number:	
Website:	

Contact persons and persons from the Euronext Growth Advisor who are to act as advisors (Details of at least two persons must be provided)

	Advisor 1:	Advisor 2:
Name:		
Position:		
Tel/mobile:		
Email:		

Oslo Børs must as soon as possible be notified in writing of any changes at the Euronext Growth Advisor’s organisation that may create grounds for conflicts of interest or that may influence the Euronext Growth Advisor’s independence, suitability or ability to meet its obligations pursuant to the Euronext Growth Oslo Rule Book Part II in writing without undue delay. Relevant persons from the Euronext Growth Advisor who are to act as advisors must attend a relevant training course ~~in the regulations~~ at Oslo Børs. Exemptions may be granted if an advisor ~~can provide evidence of~~ has sufficient experience and expertise.

The Euronext Growth Advisor confirms that those persons working for the Euronext Growth Advisor whose personal data is included in this Application Form for approval as a Euronext Growth Advisor knowingly accept that this data is being submitted to Oslo Børs. To this end, the Euronext Growth Advisor testifies that the persons concerned have been informed that:

- (i) Data relating to them will only be used by Oslo Børs, and any other company in the Euronext group, for the purposes of ensuring a continuing sound commercial relationship with the Euronext Growth Advisor;
- (ii) If they wish to exercise their rights under the data protection law applicable to Oslo Børs with respect to the processing of personal data, they may do so by contacting their usual contact within the Euronext group.

Location: _____ Date: _____

(Signature on behalf of the Euronext Growth Advisor)

Name in ~~block capitals~~ capital letters

~~Name in block~~

The following must be attached to the application:

- | | |
|--------------------------|---|
| <input type="checkbox"/> | Latest annual report |
| <input type="checkbox"/> | Articles of Association |
| <input type="checkbox"/> | Certificate of corporate registration that is not more than three months old |
| <input type="checkbox"/> | If relevant, the power of attorney currently held by the individual signing on behalf of the Euronext Growth Advisor |
| <input type="checkbox"/> | Confirmation from Finanstilsynet of the authorisations held by the firm |
| <input type="checkbox"/> | CVs for the persons from the Euronext Growth Advisor who are to act as advisors, and if relevant a statement on their expertise and experience |
| <input type="checkbox"/> | Details of the internal procedures that have been set up for the purposes of preventing potential conflicts of interest |
| <input type="checkbox"/> | If the investment firm applying for approval is not authorised to provide corporate finance services in Norway pursuant to Section 2-1, first paragraph, item 6 and 7 and Section 2-6, first paragraph, item 3 of the Norwegian Securities Trading Act, this must be stated. References to equivalent relevant authorisations must be provided, together with explanations of the points of difference and similarity relative to Norwegian securities legislation. |
| <input type="checkbox"/> | Information on any previous breaches of stock exchange or securities legislation or an appropriate negative statement |