

# NOTICE INFORMATION DOCUMENT

Content of the Information  
Document to be provided in view  
of an admission of Securities to a  
Euronext market



EURONEXT

2 MAY 2024

### INTRODUCTION

This Notice (hereinafter “the Notice”) supplements the harmonised Euronext Growth Rule Book and the Euronext Access Rule Book in relation to the content of the Information Document which has to be published under certain conditions according to Euronext Rulebooks.

It aims at defining the minimum content of the Information Document in such a way that sufficient information is provided to investors to enable them to make an informed assessment of the financial position and prospects of the Issuer, and the rights attaching to its securities.

Any Relevant Euronext Market Undertaking may require the Issuer to include in the Information Document any additional documentation and information that is not explicitly referred to in the Notice.

The Issuer must publicly disclose any significant new factor, material errors or changes to the information provided in the Information Document that are identified or take place after the public disclosure of the Information Document but before the admission to trading. An additional document must be published without undue delay.

A table summarising all the different fields applicable according to the market targeted and the operation type is available in the last section of this Notice.

This Notice may be amended from time to time subject to prior notice (e.g. by placing the amended version on the Euronext website).

For the purposes of this Notice, the capitalised terms used herein are defined in the Euronext Access and Euronext Growth Rule Book, unless specifically provided otherwise. Where the context is appropriate, the plural form of a defined term is also deemed as being the defined term.

### SCOPE

This Notice will apply to the following Multilateral Trading Facilities (“MTFs”) pursuant to MiFID II:

- **Euronext Growth** operated by Euronext Brussels S.A./N.V., Irish Stock Exchange plc trading as Euronext Dublin, Euronext Lisbon – Sociedade Gestora de Mercados, S.A. and Euronext Paris S.A.
- **Euronext Access** operated by Euronext Brussels S.A./N.V., Euronext Lisbon – Sociedade Gestora de Mercados, S.A. and Euronext Paris S.A.

## SECTION 1: COMMON STRUCTURE OF THE INFORMATION DOCUMENT

Unless specified, each section presented below is applicable for an admission of Equity Securities and Debt Securities.

### PART A: GENERAL INFORMATION

#### 1. General content

The following statement shall be placed on the first page of the Information Document:

“The present Information Document does not constitute a prospectus within the meaning of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when Securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71.

The present Information Document has been drawn up under the responsibility of the Issuer. It has been reviewed by the Listing Sponsor and has been subject to an appropriate review of its completeness, consistency and comprehensibility by Euronext.”

#### 2. In the case of an admission on EURONEXT ACCESS

The following disclaimer shall be placed on the first page of the Information Document:

“Euronext Access is a market operated by Euronext. Issuers on Euronext Access, a multilateral trading facility (MTF), are not subject to the same rules as issuers on a Regulated Market (a main market). Instead they are subject to a less extensive set of rules and regulations adjusted to small growth companies. The risk in investing in a company on Euronext Access may therefore be higher than investing in a company on a Regulated Market. Investors should take this into account when making investment decisions.”

#### 3. In the case of an admission on EURONEXT GROWTH

The following disclaimer shall be placed on the first page of the Information Document:

“Euronext Growth is a market operated by Euronext. Issuers on Euronext Growth, a multilateral trading facility (MTF), are not subject to the same rules as issuers on a Regulated Market (a main market). Instead they are subject to a less extensive set of rules and regulations adjusted to small growth companies. The risk in investing in a company on Euronext Growth may therefore be higher than investing in a company on a Regulated Market. Investors should take this into account when making investment decisions.”

**PART B: INFORMATION ABOUT THE ISSUER**

Numbers followed by an asterisk indicate that the information does not apply to debt securities.

<b>NO.</b>	<b>DESCRIPTION</b>
<b>1.</b>	<b>PERSON RESPONSIBLE</b>
<b>1.1</b>	<p>Identify all persons responsible for the information given in the Information Document and, as the case may be for certain parts of it, with, in the latter case, an indication of such parts.</p> <p>In the case of natural persons including members of the Issuer's board, management or supervisory bodies indicate the name and function of the person; in case of legal persons indicate the name and registered office.</p>
<b>1.2</b>	<p>The following liability statement from the persons responsible for the Information Document shall be included:</p> <p>"I/We declare that, to the best of my/our knowledge, the information provided in the Information Document is fair and accurate and that, to the best of my/our knowledge, the Information Document is not subject to any [material] omissions, and that all relevant information is included in the Information Document."</p> <p>The persons responsible for the Information Document, shall be clearly identified in the Information Document by their names and functions or, in the case of legal persons, their names and registered offices, as well as declarations by them that, to the best of their knowledge, the information contained in the Information Document is in accordance with the facts and that the Information Document makes no omission likely to affect its import.</p>
<b>1.3</b>	<p>Where a statement or report attributed to a person as an expert is included in the Information Document, provide such person's name, business address, qualifications and material interest if any in the Issuer. If the statement or report has been produced at the Issuer's request a statement to the effect that such statement or report is included, in the form and context in which it is included, with the consent of the person who has authorised the contents of that part of the Information Document.</p>
<b>1.4</b>	<p>Where information has been sourced from a third party, provide a confirmation that this information has been accurately reproduced and that as far as the Issuer is aware and is able to ascertain from information published by that third party, no facts have been omitted which would render then reproduced information inaccurate or misleading. In addition, the Issuer shall identify the source(s) of the information.</p>
<b>2.</b>	<b>STATUTORY AUDITORS</b>
<b>2.1</b>	<p>Names and addresses of the Issuer's auditors for the period mentioned in point 14 of this Instruction.</p>
<b>2.2</b>	<p>If auditors have resigned, been removed or not been re-appointed during the period covered by the historical financial information, indicate details</p>

	if material.
<b>3.</b>	<b>RISK FACTORS</b>
<b>3.1</b>	<p>Prominent disclosure of risk factors that are specific to the Issuer or its industry in a section headed "Risk Factors".</p> <p>In each category, the most material risks in the assessment undertaken by the Issuer, offeror or person asking for admission to trading, taking into account the negative impact on the Issuer and the probability of their occurrence shall be set out first.</p>
<b>4.</b>	<b>INFORMATION ABOUT THE ISSUER</b>
<b>4.1</b>	History and development of the Issuer
<b>4.1.1</b>	The legal and commercial name of the Issuer
<b>4.1.2</b>	The place of registration of the Issuer, its registration number and legal entity identifier ("LEI")
<b>4.1.3</b>	The date of incorporation and the length of life of the Issuer, except where indefinite
<b>4.2</b>	The domicile and legal form of the Issuer, the legislation under which the Issuer operates, its country of incorporation, and the address, telephone number of its registered office and website of the Issuer
<b>4.3</b>	The important events (and dates) in the development of the Issuer's business
<b>5.</b>	<b>BUSINESS OVERVIEW</b>
<b>5.1*</b>	Description of principal activities (point not applicable to Debt securities)
<b>5.1.1</b>	<p>A description of, and key factors relating to, the nature of the Issuer's operations and its principal activities stating the main categories of products sold and/or services performed. A presentation of its business model and organisation.</p> <p>An indication of any significant new products and/or services that have been introduced and, to the extent the development of new products or services has been publicly disclosed, give the status of their development.</p>
<b>5.1.2</b>	A description of the Issuer's business strategy and objectives, both financial and non-financial (if any). This description shall take into account the Issuer's future challenges and prospects.
<b>5.2</b>	Description of principal markets
<b>5.2.1</b>	A description of the principal markets in which the Issuer competes.
<b>5.2.2</b>	The basis for any statements made by the Issuer regarding its competitive position / competitive landscape.
<b>5.3*</b>	Investments description (point not applicable to Debt securities)
<b>5.3.1</b>	A description, (including the amount) of the Issuer's material investments for each financial year for the period covered by the historical financial

	information up to the date of the Information Document.
<b>5.3.2</b>	A description of any material investments of the Issuer that are in progress or for which firm commitments have already been made, including the geographic distribution of these investments (home and abroad) and the method of financing (internal or external).
<b>5.4*</b>	Patents, licenses, trademarks and domain names ( <i>point not applicable to Debt securities</i> )
<b>5.4.1.</b>	Information regarding business-critical patents or licenses, industrial, commercial or financial contracts etc.
<b>6.</b>	<b>ORGANISATIONAL STRUCTURE</b>
<b>6.1</b>	If the issuer is part of a group, a brief description of the group and the issuer’s position within the group. This may be in the form of, or accompanied by, a diagram of the organisational structure if this helps to clarify the structure
<b>7.</b>	<b>OPERATING AND FINANCIAL REVIEW</b>
<b>7.1</b>	Financial condition (point 7.1.1 not applicable to Debt securities)
<b>7.1.1*</b>	<p>To the extent not covered elsewhere in the Information Document and to the extent necessary for an understanding of the Issuer’s business as a whole, a fair review of the development and performance of the Issuer’s business and of its position for each year and interim period for which historical financial information is required, including the causes of material changes.</p> <p>The review shall be a balanced and comprehensive analysis of the development and performance of the Issuer’s business and of its position, consistent with the size and complexity of the business.</p>
<b>7.1.2</b>	All information about historical, or on-going, bankruptcy, liquidation or similar procedure and also fraud related convictions or on-going procedures in which any person in the management and/or board of the Issuer has been involved. The historical information shall cover at least the five previous years where relevant
<b>8.</b>	<b>PROFIT FORECASTS OR ESTIMATES</b>
<b>8.1</b>	Where an Issuer has published a profit forecast or a profit estimate (which is still outstanding and valid) that forecast or estimate shall be included in the Information Document. If a profit forecast or profit estimate has been published and is still outstanding, but no longer valid, then provide a statement to that effect and an explanation of why such forecast or estimate is no longer valid..
<b>9.</b>	<b>BOARD, MANAGEMENT, AND SUPERVISORY BODIES AND SENIOR MANAGEMENT</b>
<b>9.1</b>	Description of the Board of Directors and the Management of the Issuer ( <i>point 9.1.2 not applicable to Debt securities</i> )

9.1.1	Names, business addresses and functions in the Issuer of each member of the board, management and supervisory bodies, and of senior employees.  An indication must also be given of the principal activities performed by them outside that Issuer where these are significant with respect to the Issuer.
9.1.2*	The nature of any family relationship between any of those persons.
9.2*	Potential conflicts of interests and restrictions applicable to the Issuer. <i>(point not applicable to Debt securities)</i>
9.2.1	Description of any transactions with persons discharging managerial responsibilities in the Issuer, board members, affiliates to such persons, major owners or another company within the same group as the applicant.
10*.	<b>BOARD PRACTICES IN RELATION TO THE ISSUER'S LAST COMPLETED FINANCIAL YEAR</b> <i>(point not applicable to debt securities)</i>
10.1	Information about any audit committee and remuneration committee, including the names of committee members and a summary of the terms of reference under which the committee operates (where relevant).
11*.	<b>DESCRIPTION OF THE WORKFORCE OF THE ISSUER</b> <i>(point not applicable to debt securities)</i>
11.1	Presentation of the number of employees (gender, type of contracts, positions), any share-based incentive programs and other important information to be disclosed.
12.	<b>MAJOR SHAREHOLDERS</b>
12.1	Information shall be provided with a detailed table presenting the whole structure and in particular Beneficial Owners, as defined in the EU Legislation on anti-money laundering. If there are no such persons, an appropriate statement to that effect that no such person exists.
13*.	<b>PRESENTATION OF ANY RELATED PARTY TRANSACTIONS</b> <i>(point not applicable to debt securities)</i>
13.1	Presentation of any deal or arrangement made between two parties who are joined by a pre-existing business relationship or common interest.
14.	<b>FINANCIAL INFORMATION CONCERNING THE ISSUER'S ASSETS AND LIABILITIES, FINANCIAL POSITION AND PROFIT AND LOSSES</b> <i>(points 14.3, 14.4 and 14.5 not applicable to debt securities)</i>
14.1	Audited or unaudited historical financial information covering the time requested by the Rulebook applicable according to market targeted.
14.1.2	If the audited financial information is prepared according to national accounting standards, the financial information for the last audited financial year must include at least:
	Balance sheet;

	Income statement;
	A statement showing either all changes in equity or changes in equity other than those arising from capital transactions with owners and distribution to owners of required by applicable GAAP;
	Cash flow statement if required by applicable GAAP;
	Accounting policies and explanatory notes;
<b>14.1.3</b>	Consolidated financial statements (if applicable)
<b>14.2</b>	Auditing of historical annual financial information
<b>14.3*</b>	Interim and other financial information
<b>14.3.1</b>	The date of the first annual general shareholder meeting following the application as well as the scheduled date for first publication of the audited or unaudited annual earnings figures or half-yearly report following such application, has to be indicated.
<b>14.4*</b>	<p>Key Performance Indicators (KPIs)</p> <p>To the extent not disclosed elsewhere in the Information Document and where an Issuer has published KPIs, financial and/or operational, or chooses to include such in the Information Document, a description of the Issuer’s KPIs for each financial year for the period covered by the historical financial information shall be included in the Information Document.</p> <p>KPIs must be calculated on a comparable basis. Where the KPIs have been audited by the auditors, that fact must be stated.</p>
<b>14.5*</b>	Dividend policy
<b>14.6</b>	Legal and arbitration proceedings
<b>14.7</b>	Description of any significant change in the Issuer’s financial position which has occurred since the end of the last financial period for which either audited financial information or interim financial information have been published, or provide an appropriate negative statement.
<b>15. *</b>	<b>ADDITIONAL INFORMATION</b> (points not applicable to debt securities)
<b>15.1</b>	Share Capital and other financial instruments
<b>15.1.1</b>	Presenting the amount of issued capital, and for each class of share capital
<b>15.1.2</b>	If there are shares not representing capital, state the number and main characteristics of such shares.
<b>15.1.3</b>	The number, book value and face value of shares in the Issuer held by or on behalf of the Issuer itself or by subsidiaries of the Issuer.
<b>15.1.4</b>	The amount of any convertible securities, exchangeable securities or securities with warrants, with an indication of the conditions governing and the procedures for conversion, exchange or subscription.



<b>15.1.5</b>	Information about and terms of any acquisition rights and/or obligations over authorised but unissued capital or an undertaking to increase the capital.
<b>15.1.6</b>	Information about any capital of any member of the group which is under option or agreed conditionally or unconditionally to be put under option and details of such options including those persons to whom such options relate.
<b>15.1.7</b>	A history of share capital, highlighting information about any changes, for the period covered by the historical financial information.  This information can be presented as a table.
<b>15.1.8</b>	Description of any share-based incentive programs.
<b>16*.</b>	<b>IMPORTANT CONTRACTS</b> (point not applicable to debt securities)
<b>16.1</b>	Important contracts signed between the Issuer and other third parties
<b>17*.</b>	<b>OTHER ADDITIONAL INFORMATION FROM THIRD PARTIES, EXPERT STATEMENTS AND INTERNET STATEMENTS</b> (point not applicable to debt securities)
<b>17.1</b>	Other additional information from third parties (for example: expert statements, internet statements...)
<b>18.</b>	<b>OTHER RELEVANT INFORMATION</b>
<b>18.1</b>	Other relevant information depending on specific circumstances, such as tax, litigation etc; and if an Issuer does not possess documented earnings capacity, an explanation stating whether the Issuer possesses sufficient financial resources in order to be able to conduct the planned business for at least twelve months after the first day of trading.  It shall also be made clear when the Issuer expects to be profitable and how the Issuer intends to finance its operation until such time.
<b>18.2</b>	An Issuer shall announce through a press release/announcement that the Information Document is available and shall be put on the Issuer's website not later than two business days prior to the first trading day.
<b>19.</b>	<b>GLOSSARY</b>
<b>20.</b>	<b>APPENDIX</b>

## SECTION 2: ADDITIONAL INFORMATION TO DISCLOSE REGARDING THE TYPE OF SECURITIES ADMITTED

### PART C. DESCRIPTION AND OTHER SPECIFICITIES RELATED TO THE ADMISSION OF EQUITY SECURITIES

NO.	DESCRIPTION
<b>1.</b>	<b>RISK FACTORS</b>
<b>1.1</b>	<p>Prominent disclosure of risk factors that are material to the Securities being offered and/or admitted to trading in order to assess the market risk associated with these Securities in a section headed "Risk Factors".</p> <p>In each category the most material risks, in the assessment of the Issuer, offeror or person asking for admission to trading, taking into account the negative impact on the Issuer and the Securities and the probability of their occurrence, shall be set out first.</p>
<b>2.</b>	<b>ESSENTIAL INFORMATION</b>
<b>2.1</b>	Working capital statement
<b>2.2</b>	Statement by the Issuer that, in its opinion, the working capital is sufficient for the Issuer's present requirements or, if not, how it proposes to provide the additional working capital needed.
<b>3.</b>	<b>INFORMATION CONCERNING THE SECURITIES TO BE OFFERED/ADMITTED TO TRADING</b>
<b>3.1</b>	A description of the type and the class of the Securities being offered and/or admitted to trading, including the ISIN or other such Security identification code.
<b>3.2</b>	In the case of new issues, the expected issue date of the Securities.
<b>3.3</b>	A description of any restrictions on the free transferability of the Securities.
<b>3.4</b>	An indication of the existence of any mandatory takeover bids and/or squeeze-out and sell-out rules in relation to the Securities.
<b>3.5</b>	Rationale of the listing.
<b>4.</b>	<b>INFORMATION ON THE ISSUE/OFFER/DISTRIBUTION SALE THAT WILL BE CARRIED OUT IN CONNECTION WITH ADMISSION TO TRADING</b>
<b>4.1</b>	<p>Presentation of the total amount of the issue/offer, distinguishing between the Securities offered for distribution sale and those offered for subscription (if it is applicable).</p> <p>As well as information with respect to allotment, pricing, stabilisation, dilution, costs, lockup agreements for distribution sales and any other relevant information.</p> <p>Other relevant information will i.e. include dividend rights for the Securities that are issued.</p>
<b>5.</b>	<b>ADMISSION TO TRADING AND DEALING ARRANGEMENTS</b>
<b>5.1</b>	Information on trading platforms or other markets on which, to the knowledge of the Issuer, Securities of the same class have already been admitted to listing or trading.
<b>5.2</b>	Details of the entities which have a firm commitment to act as intermediaries in

	secondary trading, providing liquidity through bid and offer rates and a description of the main terms of their commitment.
<b>6.</b>	<b>LISTING SPONSORS AND OTHER ADVISORS</b>
<b>6.1</b>	If any entity ( <i>referred to as an advisor and which has been appointed by the Issuer in the context of an admission project</i> ), is connected with an issue, a statement of the capacity in which the advisor has acted must be included in the Information Document.
<b>6.2</b>	Ownership interest in the Issuer held by the Listing Sponsor, its beneficial owners or persons with managerial responsibility, if any.
<b>6.3</b>	The identity of the Listing Sponsor and any liquidity provider retained by the Issuer;
<b>7.</b>	<b>LARGE TRANSACTIONS</b>
<b>7.1</b>	In the case of transactions carried out after the last audited accounts that represents a change of more than 25% in the Issuer's total assets, revenue or profit or loss additional information should be included in the Information Document.
<b>8.</b>	<b>ARTICLES OF ASSOCIATION</b>
<b>8.1</b>	An up-to-date copy of the Issuer's articles of association must be attached to the Information Document. These can alternatively be made available electronically.
<b>9.</b>	<b>ISSUERS WITHOUT DOCUMENTED EARNINGS CAPACITY</b>
<b>9.1</b>	If an Issuer does not possess documented earnings capacity, it shall be made clear when the Issuer expects to be profitable and how the Issuer intends to finance its operation until such time.
<b>10.</b>	<b>OTHER SIGNIFICANT MATTERS</b>
<b>10.1</b>	The Information Document must also address any significant matters or characteristics associated with the Issuer or its Shares that are not covered by these content requirements, including (without limitation) sufficient information about any transactions that are planned for the period prior to admission to trading.
<b>10.2</b>	Press Release and diverse announcements

## ADDITIONAL INFORMATION TO PROVIDE IN THE CASE OF AN ADMISSION ON EURONEXT GROWTH

### APPLICABLE IN THE CASE OF A DIRECT ADMISSION:

<b>11.1</b>	<p>Please provide under chapter 14 of Part B of the Information Document:</p> <p>A cash position dating from less than three (3) months before the planned date of first admission to trading.</p> <p>The evolution of the share price and a statement of communications made on the home market over a period of twelve months preceding the date of first admission to trading;</p>
<b>11.2</b>	<p>If an Issuer is already registered with the US Securities and Exchange Commission (SEC) without conducting a Public Offer, the Relevant Euronext Market Undertaking may – where relevant and in its absolute discretion – determine that documentation filed with the SEC during the twelve (12) months prior to the application for first admission to trading shall constitute a valid filing for the purpose of the first admission to trading on an Euronext Growth Market and that such documentation shall be deemed to qualify as an Information Document.</p>
<b>11.3</b>	<p>Information can be incorporated by reference if and only if, a previous URD (Universal Registration Document as defined in the Prospectus Regulation) has been publicly published. If the information presented in the URD are not accurate to new risks faced by the Issuer, the information will have to be updated.</p>

## PART D. DESCRIPTION AND OTHER SPECIFICITIES RELATED TO THE ADMISSION OF DEBT SECURITIES

NO.	DESCRIPTION
<b>1.</b>	<b>RISK FACTORS</b>
<b>1.1</b>	Prominent disclosure of risk factors that are material to the Securities being offered and/or admitted to trading in order to assess the market risk associated with these Securities in a section headed "Risk Factors".
<b>2.</b>	<b>ESSENTIAL INFORMATION</b>
<b>2.1</b>	Working capital statement
<b>2.2</b>	Statement by the Issuer that, in its opinion, the working capital is sufficient for the Issuer's present requirements or, if not, how it proposes to provide the additional working capital needed.
<b>3.</b>	<b>INFORMATION CONCERNING THE SECURITIES TO BE OFFERED/ADMITTED TO TRADING</b>
<b>3.1</b>	A description of the type and the class of the Securities being offered and/or admitted to trading, including the ISIN (International Security Identification Number) or other such Security identification code.
<b>3.2</b>	(a) An indication of whether the securities are in registered or bearer form and whether the securities are in certificated or book-entry form. (b) In the case of securities registered in book-entry form, the name and address of the entity in charge of keeping the records
<b>3.3</b>	Total amount of securities being admitted to trading
<b>3.4</b>	Currency of the securities issue
<b>3.5</b>	The minimum denomination of an issue
<b>3.6</b>	In the case of new issues, the expected issue date of the Securities.
<b>3.7</b>	(a) Maturity date. (b) Details of the arrangements for the amortisation of the loan, including the repayment procedures. Where advance amortisation is contemplated, on the initiative of the issuer or of the holder, it shall be described, stipulating amortisation terms and conditions.
<b>3.8</b>	An indication of yield
<b>3.9</b>	Legislation under which the securities have been created
<b>3.10</b>	A description of any restrictions on the free transferability of the Securities
<b>3.11</b>	A description of the rights, including any limitations of these, attached to the securities and procedure for the exercise of said rights.
<b>3.12</b>	The relative seniority of the securities in the issuer's capital structure in the event of insolvency, including, where applicable, information on the level of subordination of the securities and the potential impact on the investment in the event of a resolution under Directive 2014/59/EU.
<b>3.13</b>	The following information must be presented: (a) the nominal interest rate; (b) the provisions relating to interest payable; (c) the date from which interest becomes payable;

	<p>(d) the due dates for interest;</p> <p>(e) the time limit on the validity of claims to interest and repayment of principal.</p> <p>Where the rate is not fixed:</p> <p>(a) a statement setting out the type of underlying;</p> <p>(b) a description of the underlying on which the rate is based;</p> <p>(c) the method used to relate the rate with the underlying;</p> <p>(d) a description of any market disruption or settlement disruption events that affect the underlying;</p> <p>(e) any adjustment rules with relation to events concerning the underlying;</p> <p>(f) the name of the calculation agent.</p>
<b>3.14</b>	<p>Representation of debt security holders including an identification of the organisation representing the investors and provisions applying to such representation.</p> <p>Indication of the website where investors may have free access to the contracts relating to these forms of representation.</p>
<b>3.15</b>	<p>A statement of the resolutions, authorisations and approvals by virtue of which the securities have been created and/or issued.</p>
<b>3.16</b>	<p>Name and address of any paying agents and depository agents in each country.</p>
<b>3.17</b>	<p>Credit ratings assigned to an Issuer or the securities to be admitted to trading at the request of with the co-operation of the Issuer in the rating process.</p>

**ADDITIONAL INFORMATION APPLICABLE TO ASSET BACKED SECURITIES**

<b>4.</b>	<b>INFORMATION ON THE ISSUER</b>
<b>4.1</b>	<p>A statement whether the Issuer has been established as a special purpose vehicle or entity for the purpose of issuing asset backed securities.</p>
<b>4.2</b>	<p>Where, since the date of incorporation or establishment, an Issuer has not commenced operations and no financial statements have been made up as at the date of the Information Document, a statement to that effect shall be provided in the Information Document</p>
<b>5.</b>	<b>STRUCTURE OF THE TRANSACTION</b>
<b>5.1</b>	<p>Description of the structure of the transaction containing an overview of the transaction and the cash flows, including a structure diagram.</p>
<b>5.2</b>	<p>An indication of any investment parameters for the investment of temporary liquidity surpluses and description of the parties responsible for such investment;</p>
<b>5.3</b>	<p>Description on how payments are collected in respect of the assets;</p>
<b>5.4</b>	<p>The order of priority of payments made by the issuer to the holders of the class of securities in question shall be presented;</p>
<b>5.5</b>	<p>Details of any other arrangements upon which payments of interest and principal to investors are dependent;</p>
<b>5.6</b>	<p>The name, address and significant business activities of the originators of the securitised assets have to be included.</p>
<b>5.7</b>	<p>In respect of an actively managed pool of assets backing the issue: the parameters within which investments can be made, the name and description of the entity responsible for such management.</p>

<b>6.</b>	<b>DESCRIPTION OF THE UNDERLYING ASSETS</b>
<b>6.1</b>	The legal jurisdiction by which the pool of assets is governed.
<b>6.2</b>	(a) Description of assets; (b) Legal nature; (c) Expiry or maturity date(s); (d) Amounts of the assets.
<b>6.3</b>	If a relationship exists that is material to the issue, between the issuer, guarantor and obligor, details of the principal terms of that relationship.
<b>6.4</b>	Where the assets comprise obligations that are traded on regulated or equivalent third country market or SME Growth Market, a brief description of the securities, the market and an electronic link where the documentation in relation to the obligations can be found on the regulated or equivalent third country market or SME Growth Market.
<b>6.5</b>	Where the assets comprise obligations that are not traded on a regulated or equivalent third country market or SME Growth Market, a description of the principal terms and conditions in relation to the obligations
<b>6.6</b>	Confirmation that the securitised assets backing the issue have characteristics that demonstrate capacity to produce funds to service any payments due and payable on the securities.
<b>ADDITIONAL INFORMATION APPLICABLE TO CONVERTIBLE SECURITIES</b>	
<b>7.1</b>	A description of the type and class of the securities offered by way of conversion or exchange and a description concerning the rights and conditions of and procedures for conversion or exchange.
<b>7.2</b>	Details of where information on the securities can be obtained, including an indication where information about the past and the further performance of the securities offered by way of conversion and its volatility can be obtained.
<b>7.3</b>	Information relating to the issuer of the securities offered by way of conversion or exchange (where the securities offered by way of conversion are not those of the issuer of the convertible securities), either: (a) information relating to each issuer of the securities offered by way of conversion or exchange (where those securities are not those of the issuer of the convertible securities); or (b) if such issuer has securities already admitted to trading on a regulated, regularly operating and/or recognised open market the name, address, country of incorporation, nature of business and name of the market.
<b>GUARANTORS</b>	
<b>8.</b>	Where financial instruments benefit from an irrevocable and unconditional guarantee by a third party (guarantor) requirements and obligations pertaining to the issuer may be satisfied by the guarantor of the issue.

APPENDIX: SUMMARY TABLE

Section / Applicable	DEBT		EQUITIES					
	Access	Growth	Access			Growth		
	N/A	N/A	Technical Admission	IPO	PP	Direct Admission	IPO	PP
<b>FIRST SECTIONS: PARTS A AND B</b>								
1.	✓	✓	✓	✓	✓	✓	✓	✓
2.	✓	✓	✓	✓	✓	✓	✓	✓
3.	✓	✓	✓	✓	✓	✓	✓	✓
4.	✓	✓	✓	✓	✓	✓	✓	✓
5.	✓	✓	✓	✓	✓	✓	✓	✓
5.1.1			✓	✓	✓	✓	✓	✓
5.1.2			✓	✓	✓	✓	✓	✓
5.2	✓	✓	✓	✓	✓	✓	✓	✓
5.3			✓	✓	✓	✓	✓	✓
5.4			✓	✓	✓	✓	✓	✓
6.	✓	✓	✓	✓	✓	✓	✓	✓
7.	✓	✓	✓	✓	✓	✓	✓	✓
7.1.1			✓	✓	✓	✓	✓	✓
7.1.2	✓	✓	✓	✓	✓	✓	✓	✓
8.	✓	✓	✓	✓	✓	✓	✓	✓
9.	✓	✓	✓	✓	✓	✓	✓	✓
9.1.1	✓	✓	✓	✓	✓	✓	✓	✓
9.1.2			✓	✓	✓	✓	✓	✓
9.2			✓	✓	✓	✓	✓	✓
10.			✓	✓	✓	✓	✓	✓
11.			✓	✓	✓	✓	✓	✓
12.	✓	✓	✓	✓	✓	✓	✓	✓
13.			✓	✓	✓	✓	✓	✓
14.	✓	✓	✓	✓	✓	✓	✓	✓
14.1	✓	✓	✓	✓	✓	✓	✓	✓
14.2	✓	✓	✓	✓	✓	✓	✓	✓
14.3			✓	✓	✓	✓	✓	✓
14.4			✓	✓	✓	✓	✓	✓
14.5			✓	✓	✓	✓	✓	✓
14.6	✓	✓	✓	✓	✓	✓	✓	✓
14.7	✓	✓	✓	✓	✓	✓	✓	✓
15.			✓	✓	✓	✓	✓	✓
16.			✓	✓	✓	✓	✓	✓
17.			✓	✓	✓	✓	✓	✓
18.	✓	✓	✓	✓	✓	✓	✓	✓
19.	✓	✓	✓	✓	✓	✓	✓	✓
20.	✓	✓	✓	✓	✓	✓	✓	✓



SECOND SECTION								
PART C: ADMISSION OF EQUITY SECURITIES								
Section / Applicable	Access	Growth	Access			Growth		
	N/A	N/A	Technical Admission	IPO	PP	Direct Admission	IPO	PP
1.			✓	✓	✓	✓	✓	✓
2.			✓	✓	✓	✓	✓	✓
3.			✓	✓	✓	✓	✓	✓
4.			✓	✓	✓	✓	✓	✓
5.			✓	✓	✓	✓	✓	✓
6.			✓	✓	✓	✓	✓	✓
7.			✓	✓	✓	✓	✓	✓
8.			✓	✓	✓	✓	✓	✓
9.			✓	✓	✓	✓	✓	✓
10.			✓	✓	✓	✓	✓	✓
11.						✓		
PART D: ADMISSION OF DEBT SECURITIES								
1.	✓	✓						
2.	✓	✓						
3.	✓	✓						
4.	✓	✓						
5.	✓	✓						
6.	✓	✓						
7.	✓	✓						
8.	✓	✓						



[www.euronext.com](http://www.euronext.com)