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CVC Capital Partners lists on Euronext Amsterdam

- **€250 million raised**
- **Market capitalisation of €14 billion and increase in offer size to €2.0 billion**
- **12th listing on Euronext in 2024**
- **4th international listing on Euronext in 2024; largest IPO in Europe to date in 2024**
- **Further strengthening Euronext's leading position for cross-border listings in Europe**



Amsterdam – 26 April 2024 – Euronext today congratulates CVC Capital Partners plc (CVC), a global investment firm, on its successful listing on Euronext Amsterdam (ticker code: CVC).

CVC is a global leader in private markets with a history of creating sustainable value over more than 40 years. The company has approximately €186 billion in assets under management across seven complementary investment strategies in Private Equity, Secondaries, Credit and Infrastructure.

Today's Initial Public Offering provides CVC with a long-term institutional structure to support its growth ambitions and evolution. Access to the public capital markets supports the firm's long-term growth and increases the Group's profile with existing and prospective clients.

The admission and issue price of CVC shares was set at €14 per share. Market capitalisation was €14 billion on the day of listing. The Initial Public Offering (IPO) raised €250 million altogether.



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Shares in CVC Capital Partners plc started trading on Euronext Amsterdam this morning on a conditional basis. Unconditional admission to listing of, and trading in, the shares is expected to take place on Tuesday 30 April. All CVC figures as of 31 December 2023, and adjusted to reflect the agreed acquisition of DIF Capital Partners announced in September 2023 (closing of which is subject to regulatory approvals), unless otherwise indicated.

About Euronext

Euronext is the leading pan-European market infrastructure, connecting European economies to global capital markets, to accelerate innovation and sustainable growth. It operates regulated exchanges in Belgium, France, Ireland, Italy, the Netherlands, Norway and Portugal. With nearly 1,900 listed issuers and around €7.1 trillion in market capitalisation as of end of March 2024, it has an unmatched blue-chip franchise and a strong diverse domestic and international client base. Euronext operates regulated and transparent equity and derivatives markets, one of Europe's leading electronic fixed income trading markets and is the largest centre for debt and funds listings in the world. Its total product offering includes Equities, FX, Exchange Traded Funds, Warrants & Certificates, Bonds, Derivatives, Commodities and Indices. The Group provides a multi-asset clearing house through Euronext Clearing, and custody and settlement services through Euronext Securities central securities depositories in Denmark, Italy, Norway and Portugal. Euronext also leverages its expertise in running markets by providing technology and managed services to third parties. In addition to its main regulated market, it also operates a number of junior markets, simplifying access to listing for SMEs. For the latest news, go to euronext.com or follow us on Twitter (twitter.com/euronext) and LinkedIn (linkedin.com/company/euronext)

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