

AFTERNOON WORKSHOPS

MTS deep dive

01

CSD deep dive

02

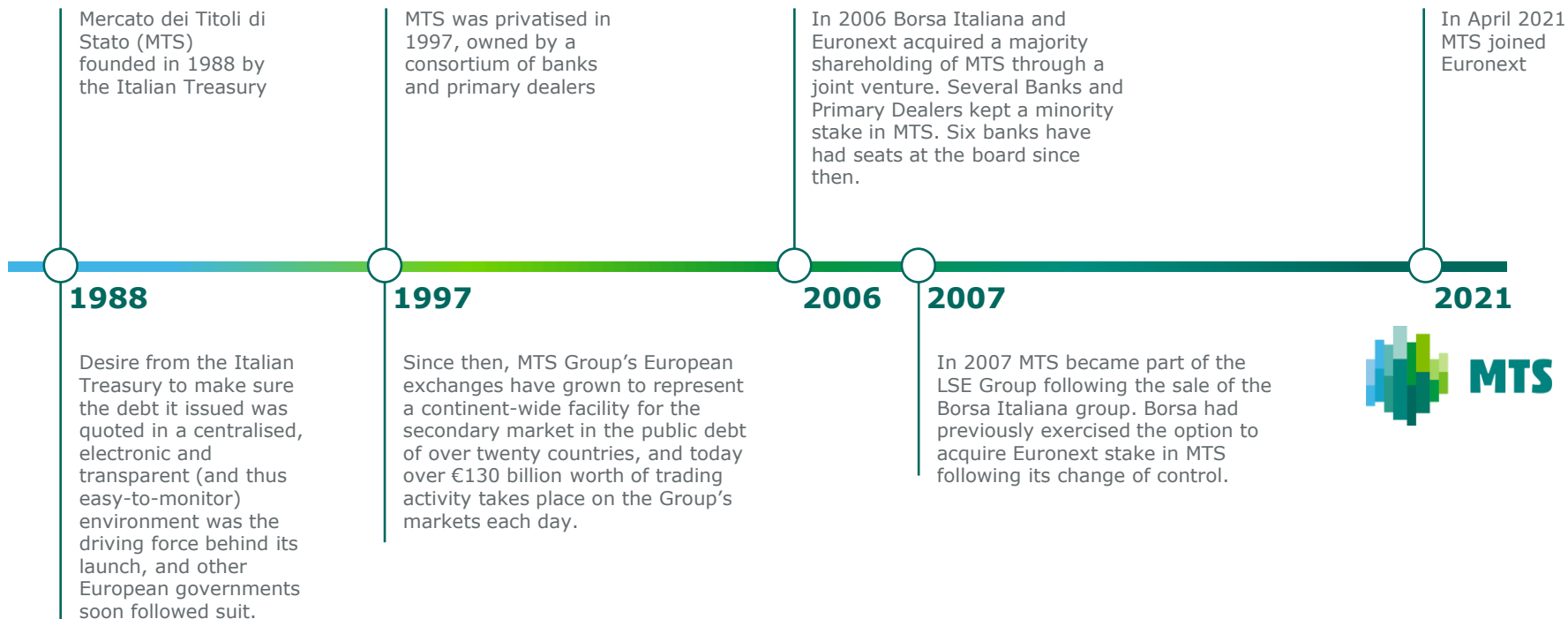
**Data Center and
Optiq® migration
deep-dive**

03

MTS deep dive



The MTS story



MTS – The leading European fixed income venue

#1

in Europe for D2D
European
Government Bonds

#1

in Italian Repo

#3

in Europe for D2C
European
Government Bonds



D2D SECONDARY MARKETS

20+



PARTICIPANTS

500+



DAILY VOLUME

€130bn+

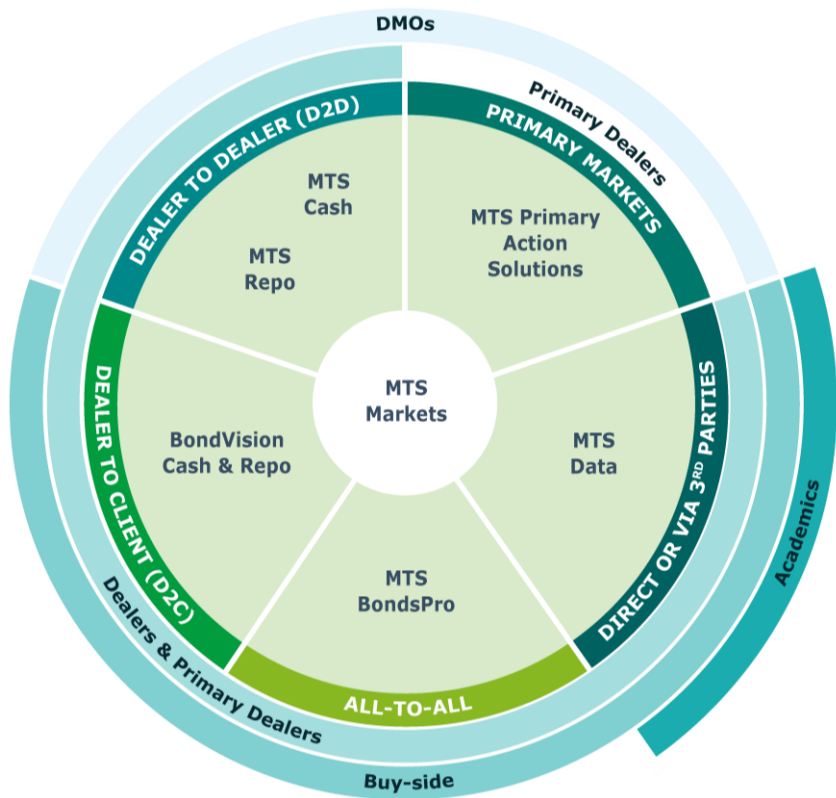


SECURITIES

20k+

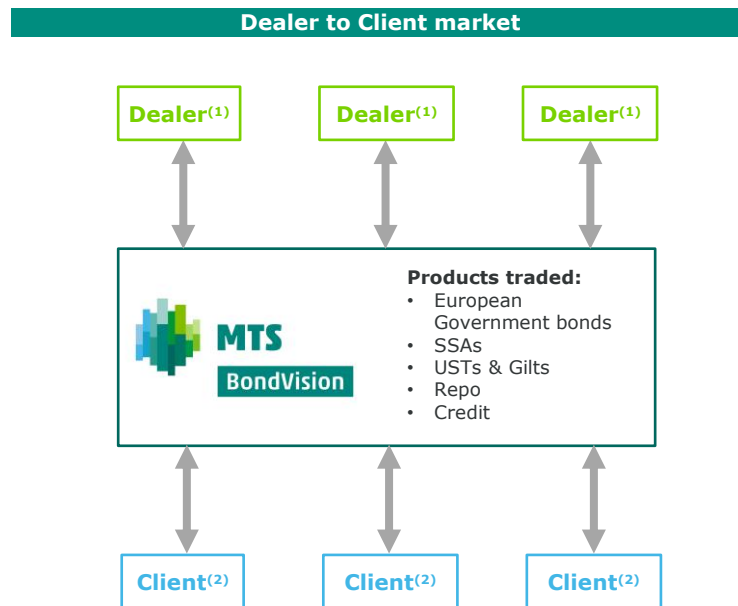
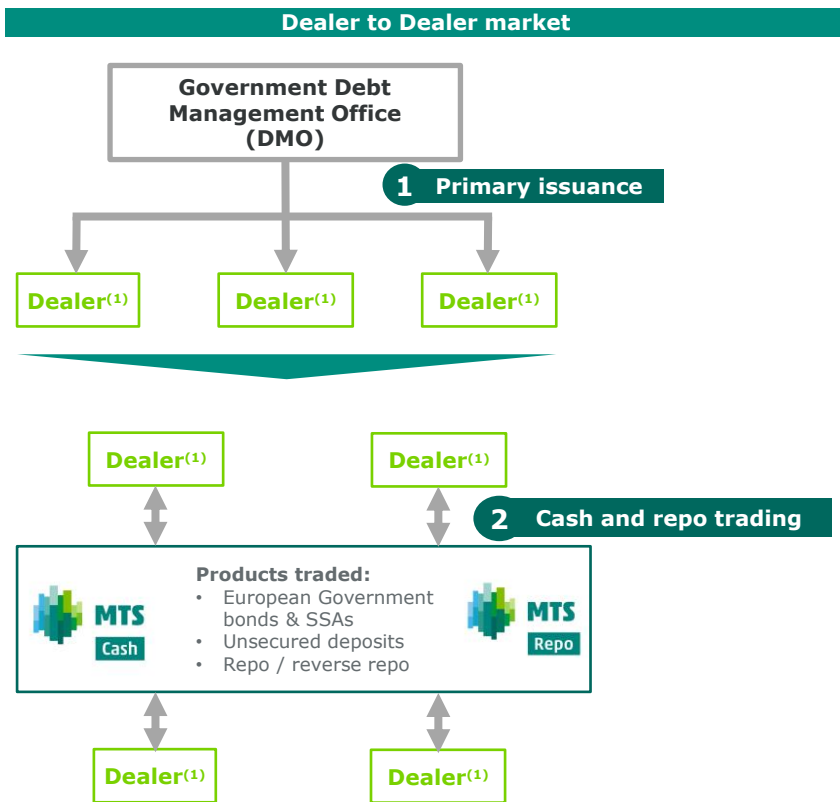


At the Forefront of Electronic Fixed Income Trading



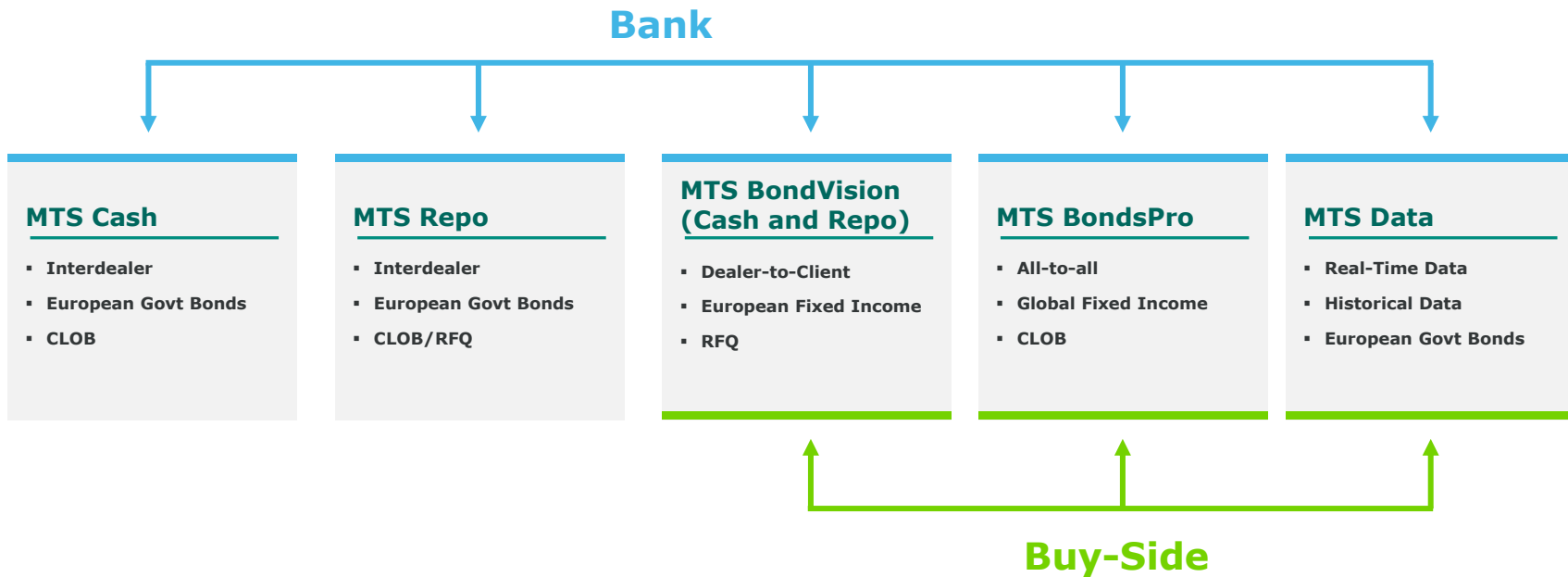
- Over 30 years MTS has created a virtuous circle of value connecting participants in Fixed Income Trading
- Operating in **multiple jurisdictions** with offices in:
 - UK
 - Italy
 - France
 - US
- Operating multiple protocols:
 - CLOB
 - RFQ
 - Click-to-Trade
 - Portfolio Trading
 - Riskless Principal
- Servicing both private and public sector investors

MTS position in the fixed income market



(1) Dealers are banks and investment banks
 (2) Clients are central banks, bank's treasuries and other investors (e.g. asset managers, insurers, hedge funds, etc.)

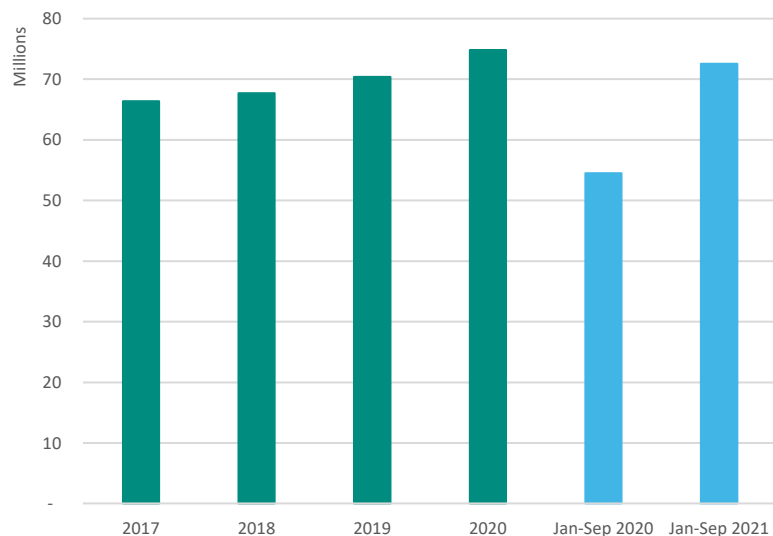
MTS fixed income offerings



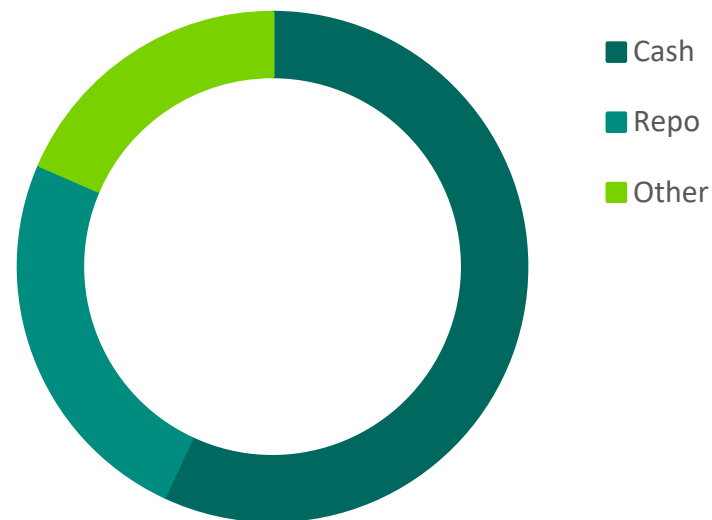
MTS Historic Revenues and Split

MTS Total Revenues and Split by Product

MTS - Revenues - EUR



2020 Revenue Split by Product



2024 Strategic Ambitions

- 1** | Maintain leadership position in D2D Cash & Repo markets, whilst extending geographical reach and services provided to DMOs and existing domestic markets
- 2** | Grow BondVision market share: Expand product range to become truly multi-asset (including Swaps, Credit and Repo)
- 3** | Transition from distributor of raw data to delivering added value data offerings

Q&A





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