Exempt Issuer Listing Conditions – Debt Security Checklist

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| Name of Issuer |       |
| Name of Security |       |
| Name of Listing Agent |       |
| Date submitted |       |
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| Listing Rule | Requirement | Page | Comment (where applicable) |  |
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|  1.5 | An issuer must be duly incorporated or validly established according to the relevant laws of its place of incorporation, and be operating in conformity with its constitutive documents.  |       | Annotate to Issuer’s incorporation details |  |
| 1.6 | The securities to be listed must conform with the law of an issuer’s place of incorporation, be duly authorised according to the requirements of an issuer’s constitutive documents and have the necessary statutory or other consents.  |       | Annotate to authorisation of issue |  |
| 1.8  | To be Admitted to Listing, securities must be Admitted or proposed to be admitted to trading on GEM |       | Annotate to application statement |  |
| 1.9 | The securities to be listed must be freely transferable and, in the case of transferable securities, are freely negotiable. |  | Confirm that securities are freely transferable and/or annotate to transferability of securities. |  |
| 1.10 | The Issuer shall apply for admission to trading of all its Securities of the same class issued at the time of the application or proposed to be issued. |  | Annotate to application statement |  |
| 1.12 | Except where securities of the same class are already listed, the expected aggregate market value of the securities to be listed must be at least €200,000 (except that there is no minimum limit in the case of tap issues where the amount of the securities is not fixed). Euronext Dublin may admit securities of a lower value if satisfied that there will be an adequate market for the securities concerned. |  | Annotate to amount of securities or confirm if programme issuing final terms. |  |
| 1.15 and 1.16 | Securities must be capable of being traded in a fair, orderly, efficient and transparent manner and must be eligible for electronic settlement | [ ] | [Confirmation or annotate to settlement procedures.] |  |
| 1.17 and 1.18 | Upon admission to trading and for as long as the Securities are admitted to listing and trading, securities must have a corresponding International Securities Identification Number (ISIN) as well as an active LEI pertaining to the Issuer. |  | Annotate to the ISIN code and confirm LEI assignment. |  |
| 1.19 | To be admitted to trading, securities must be traded in a currency recognised by Euronext Dublin. |  | [Annotate] |  |
| 1.30 | Where securities admitted to listing and trading on GEM are made available to retail investors, the following statement must be included in the listing particulars: *“Issuers on GEM, a multilateral trading facility (MTF), are not subject to the same rules as issuers on a regulated market. The risk in investing in debt securities on GEM may therefore be higher than investing in debt securities listed on a regulated market. Investors should take this into account when making investment decisions”* |  | [Annotate] |  |
| 1.31 | Issuers must make it clear in the listing particulars that they have complied with the product governance requirements as set out in Directive 2014/65/EU, as amended outlining the target market assessment in respect of the securities and which channels for distribution of the securities are appropriate. |  | [Confirmation.] |  |