Listing Conditions – Asset Backed Security Checklist

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| Name of Issuer |  |
| Name of Security |  |
| Name of Listing Agent |  |
| Date submitted |  |
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| Listing Rule | Requirement | Page | Comment  (where applicable) |  | |
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| RB I 6201(i)  and RB II 2.1.3 | Upon admission to trading and for as long as the Securities are admitted, the legal form and structure of the Issuer must be in accordance with applicable laws and regulations; and an Applicant (other than a Public Sector Issuer) must be operating in conformity with its memorandum and articles of association or equivalent Constitutional Document. |  | Annotate to Issuer’s incorporation details |  | |
| RB I 6203 | The securities to be listed must be validly issued in accordance with applicable laws and regulations governing those Securities, the Issuer’s articles of association and other constitutional documents. |  | Annotate to authorisation of issue |  |
| RB II 2.1.4 (i) | To be Admitted to Listing, securities must be admitted to trading on a market for listed securities acceptable to Euronext Dublin. |  | Annotate to application statement |  | |
| RB II 2.1.4(ii) and 2.4.10 | An Issuer with or seeking an Admission to Listing and Trading on Euronext Dublin must be in compliance with the requirements of any Stock Exchange on which it has Securities Admitted to Trading and any competent authority or equivalent regulatory body which regulates it. | [ ] | [ Confirm that the Issuer complies with requirements of any other stock exchange where it has securities listed. If it does not have any securities listed elsewhere, mark as N/a.] |  | |
| RB I 6201(iv) | Upon admission to trading and for as long as the Securities are admitted to listing and trading, securities must have a corresponding International Securities Identification Number (ISIN) as well as an active LEI pertaining to the Issuer. |  | Annotate to the ISIN code and confirm LEI assignment. |  | |
| RB I 6205 and RB II  2.1.7 | The Issuer shall ensure that Securities are capable of being traded in a fair, orderly and efficient manner and, in the case of transferable securities, are freely negotiable.  In circumstances approved by Euronext Dublin, an issuer can take power to disapprove the transfer of the securities provided that the exercise of such power would not disturb the market in those securities. |  | Confirm that securities are freely transferable and/or annotate to transferability of securities. |  | |
| RB II  2.1.8 and  2.1.9 | Except where securities of the same class are already listed, the expected aggregate market value of the securities to be listed must be at least €200,000 (except that there is no minimum limit in the case of tap issues where the amount of the securities is not fixed). Euronext Dublin may admit securities of a lower value if satisfied that there will be an adequate market for the securities concerned. |  | Annotate to amount of securities or confirm if programme issuing final terms. |  | |
| RB I 6207 | The Issuer shall apply for admission to trading of all its Securities of the same class issued at the time of the application or proposed to be issued. |  | Annotate to application statement |  | |
| RB II  2.4.5 | The auditors to the issuer must be independent of the issuer and comply with applicable guidelines on independence issued by their national bodies. |  | Annotate to auditors or if this isn’t relevant, mark as N/A |  | |
| RB II  2.4.6 | The directors of the issuer must have, collectively, appropriate expertise and experience for the management of its business. | [ ] | [Annotate to directors profile or if no profile is included, confirm.] |  | |
| RB II  2.4.7 | The physical form of securities, if they have a physical form, issued by an entity of a Member State must comply with the standards laid down by that Member State. Where securities are issued by an issuer of a non-Member State, the physical form of such securities must afford sufficient safeguards for the protection of the investors. |  | Annotate to the form of securities and settlement agent e.g. Euroclear / Clearstream |  | |
| RB II  2.7.2 | The issuer must normally be a special purpose vehicle incorporated or established for the purpose of issuing asset backed securities. | [ ] | [Annotate to document.] |  | |
| RB II  2.7.3 | Except where Euronext Dublin otherwise agrees, equity securities backing the issue of securities must:   1. be admitted to trading on a market operated by a securities exchange including: 2. a regulated market; 3. a Multilateral Trading Facility as defined by Directive 2014/65/EU on Markets in Financial Instruments. 4. any such market as deemed equivalent by Euronext Dublin; and 5. represent minority interests and must not confer legal or management control of the issuing companies.   Where warrants or options or other rights relating to equity securities are used to back an issue, this paragraph applies in respect of the equity securities to which those warrants or options or other rights relate. | [ ] | [Annotate to document or mark as N/a.] |  | |
| RB II  2.7.4 | Save where Euronext Dublin otherwise agrees, there must be a trustee or other appropriate independent party representing the interests of the holders of the Asset Backed Securities and with the right of access to appropriate and relevant information relating to the assets. | [ ] | [Annotate to document.] |  | |
| RB I 6201(iii) | Adequate procedures must be available for the clearing and settlement of Transactions in respect of such Securities. | [ ] | [ Confirm or annotate to settlement procedures.] |  | |
| RB I 6202 | The Issuer shall ensure that Securities of the same class have identical rights in accordance with National Regulations, the Issuer’s articles of association and other constitutional documents. | [ ] | [Confirmation.] |  | |
| RB I 6204 | The Issuer shall ensure that the form of Securities complies with the requirements of applicable National Regulations. | [ ] | [Confirmation.] |  | |
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