**APPLICATION FORM (1:4)**

**ADMISSION TO TRADING OF COMMERCIAL PAPERS ON OSLO BØRS**

# APPLICATION FOR ADMISSION TO TRADING

## Introduction

The Issuer must address all sections of this application (the “**Application**” or the “**Application Form**”). If specific sections are not relevant, this must be stated in respect of each such section. Guidance about which information that shall be given is provided in each section. The Issuer may provide additional information if desired.

The order of the Application Form must not be changed, and no sections shall be deleted. Extracts from the admission to trading rules for bonds as set out in the Rule Book II chapter 5 and Notice 5.2 regarding procedures, documentation requirements and timetable for application for admission to trading of bonds on Oslo Børs are included in separate boxes. Please state where the required attachments (cf. section 3 below) are appended as attachments to the completed Application Form or are submitted in a separate email.

## ABOUT THE ISSUER

The Issuer hereby confirms that there have been no subsequent changes to earlier provided information about the Issuer to Oslo Børs that have not been published or notified in accordance with the continuing obligations (if not confirmed, changes must be specified by the existing Issuer in the subsequent application, cf. below):

Yes: [ ]  No: [ ]

If any changes to the already provided information about the Issuer (that have not been published or notified in accordance with the continuing obligations), please describe:

[*Include text if relevant*]

## Key information

### Key information about the Commercial Papers

* Please fill in the table below.

|  |  |
| --- | --- |
| The Issuer’s name: |  |
| Name of the commercial paper issue (the “**Commercial Papers**”): |  |
| The securities identification number (ISIN) used for the Commercial Papers.  |  |
| Name of the central securities depository[[1]](#footnote-1) |  |

### Codes

|  |
| --- |
| **Rule Book II section 2.2 (1)**In addition to LEI code, cf. Rule 61004/4 of Rule Book I, the Issuer shall at all times have an active CFI and FISN code for as long as its Financial Instruments are admitted to trading on Oslo Børs or Euronext Expand. |

* Please fill in the table below.

|  |  |
| --- | --- |
| CFI code: |  |
| FISN code: |  |

## THE COMMERCIAL PAPER loan

### Nominal value

|  |
| --- |
| **Rule Book II section 5.1.2.1**The size of the loan must be at least NOK 2 million or the equivalent value in foreign currency.**Notice 5.2 section 1 (5) no 8**The application shall in particular contain, or have appended to it (…) the total nominal value of the loan. |

* Please fill in the table below.

|  |  |
| --- | --- |
| Currency: |  |
| Aggregate nominal value of the loan: |  |

### Confirmation of payment and transferability

|  |
| --- |
| **Rule Book II section 5.1.3 (1)**Bonds may only be admitted to trading if they are fully paid-up and are freely transferable.**Notice 5.2 section 1 (5) no 12**Where the nominal value of the bonds issued is EUR 100,000 or more, Oslo Børs shall decide whether such confirmation is required. If the bonds are not fully paid up, this must be notified to Oslo Børs no later than 13:00 hours on the last Trading Day prior to the first day of admission to trading. |

* Please tick off the boxes below.

The Issuer hereby confirms that the Commercial Paper loan is fully paid up: Yes: [ ]  No: [ ]

The Issuer hereby confirms that the Commercial Papers are freely Yes: [ ]  No: [ ]

transferrable:

## Other information of relevance for the admission to trading

### Resolutions, decisions etc. by the Issuer

|  |
| --- |
| **Notice 5.2 section 1 (5) no 9**The application shall in particular contain, or have appended to it, information on any resolutions, decisions etc. by the Issuer which may have a bearing on the suitability of the bonds for admission to trading. |

* Please tick off the box below.

The Issuer hereby confirms that the Issuer has not made any resolutions, decisions etc. which may have a bearing on the suitability of the Commercial Papers admitted for trading:

Yes: [ ]  No: [ ]

* If the Issuer has ticked off “No” above, please include information on any such resolutions, decisions etc. by the Issuer which may have a bearing on the suitability of the Commercial Papers for admission to trading, alternatively insert a reference to where Oslo Børs may find such information in the documents attached to this Application.

*[Include text here if relevant]*

### Collateral pledged

|  |
| --- |
| **Notice 5.2 section 1 (5) no 17**The application shall in particular contain, or have appended to it, information of any collateral pledged in respect of the bonds issued, including a summary of the clauses in the loan agreement that affect the collateral or that cause the loan to have lower priority than current or future liabilities of the Issuer. If the loan is secured by a mortgage, information must be provided on the asset(s) subject to the mortgage that is sufficient for the investor to form a well-founded assessment of the collateral associated with the bonds. |

* Please tick off the box below.

The Issuer hereby confirms that there are no collateral pledges in respect of the Commercial Papers issued:

Yes: [ ]  No: [ ]

* If the Issuer has ticked off “No” above, please include any relevant information of any collateral pledges in respect of the Commercial Papers issued, including a summary of the clauses in the loan agreement that affect the collateral or that cause the loan to have lower priority than current or future liabilities of the Issuer. If the loan is secured by a mortgage, information must be provided on the asset(s) subject to the mortgage that is sufficient for the investor to form a well-founded assessment of the collateral associated with the Commercial Papers, alternatively insert a reference to where Oslo Børs may find such information in the documents attached to this Application.

*[Include text if relevant]*

### Agreements with owners, commercial paper holders and third parties

|  |
| --- |
| **Notice 5.2 section 1 (5) no 10**The application shall in particular contain, or have appended to it, information on any agreements between the Issuer’s owners, any agreements between bondholders and any other agreements, decisions etc. of which the Issuer is aware that may be relevant to the question of whether the bonds are suitable for admission to trading. |

* Please tick off the box below.

The Issuer hereby confirms that there are no agreements between the Issuer’s owners, any agreements between Commercial Papers holders and any other agreements, decisions etc. of which the Issuer is aware that may be relevant to the question of whether the Commercial Papers are suitable for admission to trading:

Yes: [ ]  No: [ ]

* If the Issuer has ticked off “No” above, please include information on any agreements between the Issuer’s owners, any agreements between Commercial Papers holders and any other agreements, decisions etc. of which the Issuer is aware that may be relevant to the question of whether the Commercial Papers are suitable for admission to trading, alternatively insert a reference to where Oslo Børs may find such information in the documents attached to this Application.

*[Include text here if relevant]*

## LOAN DOCUMENT[[2]](#footnote-2)

### Preparation of loan document

|  |
| --- |
| **Rule Book II section 5.3****Notice 5.2 section 1 (5) no 14**The application shall in particular contain or have appended to it (…) approved prospectus, cf. section 4 below, or loan document, cf. Rule Book II section 5.3, including any supplements. If the admission to trading is based on a base prospectus, the final terms must also be attached. |

Attached to this Application is a loan document fulfilling the requirements as set out in Notice 5.2 section 4 cf. Rule Book II section 5.3:

Yes: [ ]  No: [ ]

### Confirmation regarding the information contained in the loan document

|  |
| --- |
| **Rule Book II section 5.3 (3)** The Issuer is responsible for the loan document and must provide a statement in the loan document confirming that to the best of its knowledge the information contained in the loan document is in accordance with the facts and the document contains no omission likely to affect its import. If a trustee has been appointed for the loan, and the loan is admitted to trading no later than four weeks after the settlement date, the statement of responsibility in favor of the trustee may replace the statement mentioned. Oslo Børs reserves the right to specify the wording of such a statement. |

The Issuer hereby confirms that to the best of its knowledge, the information contained in the loan document is in accordance with the facts and the document contains no omission likely to affect its import:

Confirmed: [ ]

# Signatures

The application for admission to trading must be authorized by the Issuer’s board of directors or equivalent corporate body and must be signed by such body or an official of the Issuer with the necessary authority[[3]](#footnote-3). By submitting this Application, the Issuer confirms that it undertakes to comply with the rules for Oslo Børs.

Signature and date (the Issuer): \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

(Name and title in block capitals)

*and/or*

Signature and date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

(Name and title in block capitals)

# DOCUMENTS TO BE ATTACHED TO THE APPLICATION

|  |  |  |
| --- | --- | --- |
|  | **Documentation:** | **Please include attachment number:** (Alternatively, “not relevant”, or other comments) |
| 1. | Copy of the signed commercial paper loan agreement with Nordic Trustee. |  |
| 2. | A copy of the release letter or equivalent document in favour of the trustee if such a document has been issued. Where Nordic Trustee acts as the bond trustee, this will be submitted directly to Oslo Børs from Nordic Trustee. |  |
| 3. | A copy of the interest rate fixing. Where Nordic Trustee acts as the bond trustee, this will be submitted directly to Oslo Børs from Nordic Trustee. |  |
| 4. | Statement of responsibility with regards to the loan document If the commercial paper loan agreement is prepared by Nordic Trustee and the commercial paper loan is admitted to trading no later than 4 weeks after the payment date, the statement of responsibility to Nordic Trustee may replace the separate statement of responsibility to Oslo Børs. (Not applicable if the statement of responsibility is confirmed in section 1.6.2 above and the Application is signed by an official of the Issuer with the necessary authority). |  |

1. Cf. Rule Book I Rule 6201 (iii). [↑](#footnote-ref-1)
2. The requirements for the contents of the loan document stipulated in the first paragraph of Rule Book II section 5.3 can be satisfied by including the information in the loan agreement, cf. Rule Book II section 5.3 (2). [↑](#footnote-ref-2)
3. If the Issuer does have either bond loans registered on Nordic ABM, or bond loans, Shares or Equity Certificates admitted to trading on Oslo Børs, or Shares admitted to trading on Euronext Expand or the Euronext Growth Market operated by Oslo Børs, the application can be signed by the Issuer or someone the Issuer has authorized to sign on its behalf, cf. Notice 5.2 section 1 (3). [↑](#footnote-ref-3)