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Enogia lists on Euronext Growth Paris

- **€11.1 million raised – market capitalisation of €44.8 million**
- **34th listing of a cleantech company on Euronext in 2021**
- **Alumni of Euronext's pre-IPO programme 'Techshare'**
- **One of the Financial Times's 2021 'FT 1000: Europe's Fastest Growing Companies'**



Paris – 14 July 2021 – Euronext today congratulates Enogia, a company expert in micro-turbomachinery for the energy transition, on its listing on Euronext Growth Paris (ticker code: ALENO).

Enogia develops, manufactures, and markets a unique and patented micro-turbine technology for the energy transition. A French leader in the conversion of heat to electricity, Enogia also develops its know-how in the decarbonised hydrogen market and, more specifically, in hydrogen fuel cells (HFC). Enogia's sustainable approach is integral to the development of its energy activities and its growth. As part of its planned Initial Public Offering (IPO), the company requested an extra-financial rating from specialist agency Ethifinance. This rating places Enogia at an "Advanced" level of performance, highlighting a high level of maturity in terms of Environmental, Social and Governance (ESG) criteria.

Enogia was listed through the admission to trading of the 3,858,932 shares making up its equity, 954,032 of which were new shares issued under a Global Offering¹, before the potential exercise of the over-allotment option.

The admission and issue price of Enogia shares was set at €11.60 per share. Market capitalisation was €44.8 million on the day of listing. The offering raised €11.1 million altogether.

Arthur Leroux, CEO and Chairman of Enogia, said: "We are delighted with the success of our IPO, a major new step in Enogia's story. The energy transition market is expanding rapidly throughout the world. Enogia is a major player in this market. We are already the French leader in the conversion of waste heat into electricity, and our ambition for the future is to become one of the major players in the hydrogen market. Since our creation, more than 120 Enogia micro-turbomachines have been installed in over 25 countries. Driven by the growing demand of the energy transition markets and thanks to the funds raised through the IPO, we will be able to accelerate our deployment by concentrating on continued investment in R&D, accelerating our commercial success and increasing the power of our production tools."

¹ The Global Offering was made up of a Public Offering that included an Open Price Public Offering and a Global Placement with institutional investors in France and other countries.



Caption: Arthur Leroux, CEO and Chairman of Enogia, and Antonin Pauchet, Chief Operating Officer of Enogia, rang the bell during a ceremony this morning together with their team and with Guillaume Mordelet, Euronext's Director Small and Midcap Listings, South PACA & Occitanie, France, to celebrate the IPO of Enogia.

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About Enogia

Enogia responds to the major challenges of the ecological and energy transition with its unique and patented technology of compact, light and durable micro-turbomachinery. As the French leader in heat-to-electricity conversion with its wide range of ORC modules, Enogia enables its customers to produce decarbonised electricity and to recover waste or renewable heat. Since 2020, Enogia has also been marketing air compressors for fuel cells, thereby contributing to the development of hydrogen mobility, a booming market. With sales in more than 25 countries, Enogia continues to prospect for new customers in France and internationally. Founded in 2009 and based in Marseille, ENOGIA has nearly 50 employees involved in the design, production and marketing of environmentally friendly technological solutions. Enogia's CSR commitment represents an "Advanced" level of performance according to Ethifinance.

About Euronext

Euronext is the leading pan-European market infrastructure, connecting local economies to global capital markets, to accelerate innovation and sustainable growth. It operates regulated exchanges in Belgium, France, Ireland, Italy, the Netherlands, Norway and Portugal. With close to 1,900 listed issuers and around €6.0 trillion in market capitalisation as of end June 2021, it has an unmatched blue chip franchise and a strong diverse domestic and international client base. Euronext operates regulated and transparent equity and derivatives markets, one of Europe's leading electronic fixed income trading markets and is the largest centre for debt and funds listings in the world. Its total product offering includes Equities, FX, Exchange Traded Funds, Warrants & Certificates, Bonds, Derivatives, Commodities and Indices. Euronext also leverages its expertise in running markets by providing technology and managed services to third parties. In addition to its main regulated market, it also operates a number of junior markets, simplifying access to listing for SMEs. Euronext provides custody and settlement services through central securities depositories in Denmark, Italy, Norway and Portugal.

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