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Ventura Offshore lists on Euronext Growth Oslo

- **Market capitalisation of NOK 1.8 billion**
- **The third listing of the year on a Oslo Børs marketplace and the 17th on Euronext**



**Ventura
Offshore**



Oslo– 5 June 2024 – Euronext Oslo Børs today congratulates the oilfield service provider Ventura Offshore Holding Ltd., on its listing on Euronext Growth Oslo (ticker code: VTURA).

Ventura Offshore recently entered into an agreement to buy the Brazilian company Petroserv Marine, which has operated in Brazil for 25 years. The Group focuses on deep water drilling operations in water depths up to 12,000 feet, and core activities are focused in the Brazilian offshore market. The company owns and operates the drillship “DS Carolina” and the semisubmersible rig “SSV Victoria”. It also manages the drillship “Zonda” and semisubmersible rig “Catarina”.

Ventura Offshore is the third listing this year on Oslo Børs’ markets and the 17th on Euronext. Earlier this year, the company raised USD 170 million, equivalent to NOK 1.8 billion, through a private placement.

The share price was set at NOK 21.01 per share at market opening, resulting in the company reaching a market value of NOK 1.8 billion on its first day of trading.

Gunnar Eliassen, Chair of the Board of Ventura Offshore, said: *“We are excited to bring this company to the public market. It is a well-managed company with a strong asset base and a solid position in the Brazilian deepwater market. We have an excellent operational platform, and the listing gives us further flexibility to pursue various growth opportunities, primarily in the ultra-deepwater space.”*



Caption: Guilherme Coelho, CEO of Ventura Offshore, rang the bell when visiting Oslo Børs earlier this year. On his left is Gunnar Eliassen, the chair of the board. The company was welcomed by Øivind Amundsen, CEO of Oslo Børs. (Photo: Ole Berg-Rusten | NTB)

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About Ventura Offshore Holding Ltd.

Ventura Offshore Holding Ltd. is a deep water drilling contractor providing deep water offshore drilling services to the oil and gas industry. The company's core activities are focused on the Brazilian offshore oil and gas market. The company owns and operates one drillship, DS Carolina, and one semisubmersible drilling rig, SSV Victoria, and manages one drillship, Zonda, and one semisubmersible drilling rig, SSV Catarina. The company is incorporated under the laws of Bermuda.

About Euronext

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