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Distribuzione Elettrica Adriatica lists on Euronext Growth Milan

- **9th listing of 2024 on Euronext Growth Milan**
- **27th listing on Euronext in 2024**
- **The company raised €7.9 million**



Milan – 5 July 2024 – Borsa Italiana, part of the Euronext Group, today congratulates Distribuzione Elettrica Adriatica (DEA) on its listing on Euronext Growth Milan.

DEA is a leading operator in the distribution of electric power and management of public lighting in Central and Northern Italy.

DEA's listing represents the 9th listing this year on Euronext Growth Milan, Borsa Italiana's market for small and medium-sized companies, and it is Euronext's 27th listing of the year.

In the placement phase, Distribuzione Elettrica Adriatica raised €7.9 million.

Massimiliano Riderelli Belli, General Manager of DEA, said: *"Today we have reached a significant milestone, which inaugurates a new era for our company. The success of this IPO confirms the validity of our strategy and prepares us for new growth opportunities. The public listing provides us with new capital, necessary to consolidate our position among market leaders and finance development, allowing us to continue our acquisition path and enter the elite top ten national infrastructure players, qualifying us for the electricity distribution concession tenders from 2030. In recent years, we have made the most of the opportunities in a dynamic market, increasing our growth. We are excited and proud of the success of the IPO, and we are ready to create long-term value together with our new shareholders."*



Massimiliano Riderelli Belli, General Manager of DEA, rang the bell during the market opening ceremony this morning to celebrate the company's listing.

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About Distribuzione Elettrica Adriatica S.p.A.

DEA is a leading operator in the distribution of electric power and management of public lighting in central and northern Italy. It was established in 2015 as an LLC following the transfer of the business unit of the multi-utility Astea, including the activities of distribution and measurement of electric power, both subject to a concession granted by the Ministry of Industry, Commerce, and Crafts on May 2, 2001, and expiring on December 31, 2030, and the public lighting service. Since 2016, the company has transformed into a joint-stock company (S.p.A.) on the occasion of the transfer of the electricity distribution activities under ASP Polverigi S.r.l., which joined the company. In 2023, DEA was awarded the public tender procedure for the transfer of the electricity distribution and measurement networks in the Municipality of Magliano di Tenna (FM); furthermore, following the capital increase subscriptions through the contribution in kind of the electricity distribution and measurement branches, Odoardo Zecca S.r.l., Energie Offida S.r.l., the Municipality of Offida, and Amaie S.p.A. also joined the group.

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