

APPLICATION FORM

Admission to trading of Debt Securities
on Euronext Markets

VERSION 2.0 AUGUST 2024



Purpose of the Application Form

This application form (hereinafter the "Application Form" including the Technical Term Sheet¹ or any other substitute, where applicable, that forms part of the Application Form) is intended for an Issuer wishing to apply for an admission to trading of Debt Securities onto the Relevant Euronext Market Undertaking (the "Admission") setting forth the commitments and undertakings from the Issuer towards the Relevant Euronext Market Undertaking in connection with an application for admission to trading of Securities and, to the extent the latter is approved by the Relevant Euronext Market Undertaking, serving as evidence of the contractual relationship between the Relevant Euronext Market Undertaking and the Issuer.

This Application Form should be completed by:

- Issuers seeking admission of Debt Securities through a programme, which has not already been admitted to trading on a Euronext market;
- Issuers seeking admission of standalone Debt Securities to trading on a Euronext market.

Issuers seeking admission of Debt Securities through a programme, which has already been admitted to trading on a Euronext market, are not required to fill out this Application Form.

Capitalised terms used but not otherwise defined herein shall have the meaning ascribed to such terms in the relevant Euronext Rules, unless specifically provided otherwise.

The information and provisions contained in this Application Form shall not detract from the enforcement of the Rules governing the Admission onto the Relevant Euronext Market and the Euronext Fee Book, which take precedence in the event of any conflict with this Application Form. This Application Form does not infringe the Relevant Euronext Market Undertaking's right to make the Admission subject to specific conditions or any additional information or documentation, not specifically referred to in this Application Form, which it may deem appropriate. This Application Form and the information and provisions it contains are without prejudice to the applicable National Regulations and to the competences of the relevant Competent Authority.

Euronext reserves the right to request a new signed Application Form as may reasonably be required in connection with its review of an application for Admission.

Effective admission of Debt Securities will require Issuers to complete the Technical Term Sheet or any other substitute, where applicable, that forms part of the Application Form, which shall provide all relevant technical details of the proposed issuance and admission of Debt Securities in accordance with any final prospectus and/or information document.

The Relevant Euronext Market Undertaking (including any of its affiliates, directors or employees) shall not be liable in any manner whatsoever for any application which is incomplete, inaccurate, erroneous and/or false. Similarly, the Relevant Euronext Market Undertaking (including any of its affiliates, directors or employees) shall not be liable in any manner whatsoever for the due and timely processing of any application within the indicative timeframe requested by the Issuer to the extent that such application (or any part thereof) would not have been timely filed by the Issuer.

¹ Technical Term Sheet means the document to be completed and signed by an Issuer setting out the technical characteristics of the debt securities for which admission to trading is requested.

Method and timing for submission of this Application Form

This Application Form, together with all required documentation, should be submitted electronically to the Relevant Euronext Market Undertaking as soon as available and in any case prior to any admission to trading:

- Euronext Amsterdam (backofficelistingsnleu@euronext.com);
- Euronext Brussels (listingbrusselsBE@euronext.com);
- Euronext Lisbon (listingPT@euronext.com); or
- Euronext Paris (corporateactionsfr@euronext.com).

The completed and signed Application Form, together with all required documentation, must be submitted before the following cut-off time and date:

Submission of documents	Cut-off time and date
First-time issuer on a Euronext market	At least 7 (seven) business days before the target listing date
Previously admitted issuer on a Euronext market	By at least 11:00 CET on the business day prior to target listing date

This document is for information purposes only. The information and materials contained in this document are provided "as is" and This publication is for information purposes only and is not a recommendation to engage in investment activities. This publication is provided "as is" without representation or warranty of any kind. Whilst all reasonable care has been taken to ensure the accuracy of the content, Euronext does not guarantee its accuracy or completeness. Euronext will not be held liable for any loss or damages of any nature ensuing from using, trusting or acting on information provided. No information set out or referred to in this publication shall form the basis of any contract. The creation of rights and obligations in respect of financial products that are traded on the exchanges operated by Euronext's subsidiaries shall depend solely on the applicable rules of the market operator. All proprietary rights and interest in or connected with this publication shall vest in Euronext. No part of it may be redistributed or reproduced in any form without the prior written permission of Euronext.

Euronext refers to Euronext N.V. and its affiliates. Information regarding trademarks and intellectual property rights of Euronext is located at [euronext.com/terms-use](https://www.euronext.com/terms-use)

© 2024, Euronext N.V. - All rights reserved.

1. Details of the Admission

1.1 Identification of the Issuer

First-time issuer on a Euronext market	<input type="checkbox"/>
Previously admitted issuer on a Euronext market	<input type="checkbox"/>

1.1.1 ISSUER DETAILS

Issuer type:	
Issuer legal name:	
Legal form:	
Legal Entity Identifier (LEI):	
Registration number:	
Registration country:	
VAT number:	

1.1.2 REGISTERED ADDRESS

Address:	
City, ZIP code:	
Country:	

1.2 Euronext Market(s) on which Admission is requested

Market 1:	
Market 2:	
Market 3:	
Market 4:	

1.3 Admission characteristics

1.3.1 INFORMATION ABOUT TRANSACTION

Transaction type:	
Admission procedure:	
Admission type:	
Investor type:	

1.3.2 INFORMATION ABOUT PROSPECTUS OR PRESENTATION DOCUMENT²

Prospectus name:	
Competent authority:	
Prospectus law:	

²Prospectus as required by the prospectus regulation, an information document as required by Euronext rules or a similar document as required by national regulations (as the case may be).

Prospectus approval date:	
Visa number, if applicable:	
If listing under programme, prospectus code:	
Passporting date, if applicable:	
Link to prospectus:	
If no prospectus required, please specify the reason:	

1.3.3 ISSUER RATING

Issuer rating (by third party), if relevant:	
Is rating agency ESMA certified:	

1.3.4 LISTING SPONSOR APPOINTED BY THE ISSUER³

Listing Sponsor name:	
If no Listing Sponsor required, please specify the reason:	

³ Where applicable, a distinct declaration of Listing Sponsor must be submitted to the Relevant Euronext Market Undertaking in the form prescribed by Euronext (see section 2.8).

1.4 Details of Debt Securities for which admission to trading is requested⁴

	Sub-listing 1	Sub-listing 2	Sub-listing 3
ISIN Code:			
Security type:			
Listing amount:			
Trading currency:			
Desired listing date:			
Rating (third party):			

	Sub-listing 4	Sub-listing 5	Sub-listing 6
ISIN Code:			
Security type:			
Listing amount:			
Trading currency:			
Desired listing date:			
Rating (third party):			

⁴ This information is required from the Issuer only in case of admission to trading of standalone debt securities.

1.5 Know Your Customer (KYC) requirements⁵

<p>Identity of executive officers (CEO and persons who are authorised to represent the company):</p>	
<p>Identity of board members (non-executives / supervisory board members):</p>	
<p>Identity of natural person with a direct or indirect shareholding or an ownership interest of more than 25% in the Issuer (where relevant):</p>	

⁵ This information is required from the Issuer in order to enable the Relevant Euronext Market Undertaking(s) to determine whether the entity and its board members are included on the EU Sanction List or the list drawn up by the Office of Foreign Assets Control (OFAC). Government and semi-government entities are not required to provide Know Your Customer information. Non-EU, US and Canadian government and semi-government entities will be checked against the EU Sanction List and OFAC list.

2. Undertakings and documentation

2.1 Union law, EEA law and national regulations

We confirm that we are aware of, have fully familiarised ourselves with, and will at all times comply with any and all laws and regulations applicable to the Issuer and/or operating within the member states of European Union and European Economic Area (EEA) (including in the jurisdiction where the financial instrument(s) are / will be admitted to trading), including but not limited to any obligations (including any disclosure obligation) relating to:

- prospectuses, taking into account that if the present application for Admission is not subject to the requirement to publish a prospectus pursuant to European and/or national regimes on prospectuses, Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017, we confirm under the 'Documentation' section the legal justification for this non-publication and we confirm that we hereby assume liability for any loss that may accrue to any party as a result of any misinterpretation on our part as to the applicability or otherwise of European and/or national regimes on prospectuses;
- transparency (in particular periodic and permanent obligations) (if relevant); and
- market abuse pursuant to Regulation (EU) 596/2014 of the European Parliament and of the Council of 16 April 2014 (in particular insider lists, publication of inside information, managers' transactions and prohibition of market abuse and market manipulation).

We confirm that we and our Beneficial Owners are aware of, have fully familiarised ourselves with, and will at all times comply with any and all European and/or national laws and regulations on money laundering or terrorist financing; and that we and our Beneficial Owners are not on the EU Sanction List or the sanction list drawn up by the Office of Foreign Assets Control (OFAC).

2.2 Euronext Rules

We confirm that we are aware of, have fully familiarised ourselves with, and will at all times comply with the relevant Euronext Rules, which are available on Euronext's website (www.euronext.com), and we undertake to adhere at all times to the aforementioned Euronext Rules, including but not limited to:

- the requirements for Admission, taking into account that we undertake that all required steps shall be undertaken by ourselves prior to the Admission and in particular that – to the extent applicable – adequate procedures are available for the clearing and settlement of the Transactions relating to those relevant Securities;
- the ongoing obligations and in particular the obligation to inform Euronext in a specific timeline of any corporate actions / events that are necessary to facilitate the fair, orderly and efficient functioning of the market;
- the administrative measures.

2.3 Fees

We confirm that we are aware of, have fully familiarised ourselves with, and will at all times comply with the relevant Euronext Fee Book which is available on Euronext's website (www.euronext.com), and we undertake to adhere at all times to the aforementioned Euronext Fee Book.

On receipt of invoices issued by Euronext, we undertake to settle all fees, duties and commissions due in accordance with the procedures and conditions in force referred to on such invoices.

We acknowledge and accept that the delisting/removal/cancellation of admission of our Relevant Securities for any reason whatsoever shall cause all amounts due to Euronext to become immediately payable.

2.4 Subsequent Admission

We confirm that this application for Admission relates to all Debt Securities of the same class and, for as long as the Securities covered by this application are admitted to trading on the relevant Euronext trading venue, we undertake to request the admission of any other Debt Securities of the same class which may in the future be created.

We confirm that we shall also comply with the present undertakings of the Issuer in respect of any future subsequent admission.

2.5 Commercial references

The Issuer accepts that its commercial references, whether brand names or otherwise, may be used by the Relevant Euronext Market Undertaking(s) or any other company in the Euronext group, in order to promote the relevant Euronext Regulated Markets and/or MTFs operated by Euronext. These commercial references may include data pertaining to transaction volumes carried out involving the Issuer's Debt Securities.

2.6 Personal data

We confirm that those persons working for the Issuer whose personal data is included in this Application Form knowingly accept that these data are being submitted to the Relevant Euronext Market Undertaking(s) and that they, in order to inform them about the processing of their personal data, have explicitly been referred to the privacy statement on the website of Euronext accessible at: www.euronext.com/privacy-policy. The Issuer represents and warrants that these data are at all times collected, processed and provided to the Relevant Euronext Market Undertaking(s) in accordance with all applicable laws and regulations, including without limitation those relating to the protection of individuals with regard to the processing of personal data.

2.7 Technical Term Sheet

The Issuer shall inform the Relevant Euronext Market Undertaking, via the Technical Term Sheet or any other substitute, where applicable, that forms part of the Application Form, whether it has filed for a similar application for admission to trading of the relevant Debt Securities, or whether it plans to do so in the near future, with any regulated market(s), multilateral trading facility(ies), or any other type of organised market(s) which are not operated by a Relevant Euronext Market Undertaking.

2.8 Documentation for the application

The Issuer undertakes to submit the Application Form in a timely and accurate manner, together with the required documentation as detailed in the "Notice Documentation to be provided in view of an admission of Debt Securities on a Euronext market", where applicable, to the Relevant Euronext Market Undertaking(s). The Issuer further undertakes to notify the Relevant Euronext Market Undertaking(s), in a timely manner, of any changes to the information contained in the application, including any new fact which, through its impact on the company's financial situation or business conditions, may significantly affect the price of the Debt Securities or the terms and conditions of the issuance.

The Issuer will indicate which documents are not enclosed with the Application Form by the relevant cut-off time but which are required nonetheless to be submitted in order for the Debt Securities to be admitted to trading. Unless approved otherwise by the Relevant Euronext Market Undertaking, the Issuer undertakes to send any such missing documents to the Relevant Euronext Market Undertaking(s) as soon as possible and at the latest by the scheduled date of admission of its Debt Securities to trading.

The Issuer confirms that all information provided in connection with the application for admission to trading is true, accurate, complete and not misleading.

We confirm that we have read and understood and that we will comply with the undertakings detailed above:

3. Signature

By signing this Application Form, we certify that:

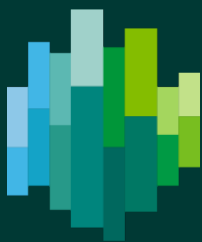
- (i) all the information provided in connection with the application for Admission is in all respects accurate, complete and not misleading; and
- (ii) we have read all the provisions of this Application Form and we agree to comply with all its obligations.

This Application Form and the rights and obligations of the parties hereto shall be governed by and construed:

- a. in respect of Euronext Amsterdam, in accordance with the laws of the Netherlands and, without prejudice to any agreement to go to arbitration, shall be subject to the exclusive jurisdiction of the Dutch courts;
- b. in respect of Euronext Brussels, in accordance with the laws of Belgium and, without prejudice to any agreement to go to arbitration, shall be subject to the exclusive jurisdiction of the Belgian courts;
- c. in respect of Euronext Lisbon, in accordance with the laws of Portugal and, without prejudice to any agreement to go to arbitration, shall be subject to the exclusive jurisdiction of the Portuguese courts;
- d. in respect of Euronext Paris, in accordance with the laws of France and, without prejudice to any agreement to go to arbitration, shall be subject to the exclusive jurisdiction of the French courts.

ISSUER SIGNATURE

Authorised signatory 1		Authorised signatory 2 (where relevant)	
First name:		First name:	
Last name:		Last name:	
Job title:		Job title:	
Email:		Email:	
Phone:		Phone:	
Date:		Date:	
Place:		Place:	
Signature:		Signature:	



euronext.com