

LightOn lists on Euronext Growth

First pure-player generative AI company listed in Europe
€11.9 million raised
Market capitalisation of €62 million
41st listing on Euronext in 2024



Paris – 26 November 2024 – Euronext today congratulates LightOn, a leading European player in generative AI, for its listing on Euronext Growth in Paris (ticker code: ALTAI-FR).

LightOn is a pioneering European leader in generative artificial intelligence and the first pure-play generative AI company listed in Europe. LightOn solutions are tailored to the specific needs of businesses and the public sector, combining innovation in model creation, robust application interfaces, and seamless integration.

LightOn was listed through the admission to trading on 26 November of 6,006,966 ordinary shares making up its equity including 1,150,000 new shares issued under a Global Offering, after full exercise of the extension option and before the full exercise of the over-allotment option.

The admission and issue price of LightOn shares was set at €10.35 per share. Market capitalisation was €62 million on the day of listing. The Initial Public Offering (IPO) raised €11,9 million.

Igor Carron and Laurent Daudet, co-CEOs and co-founders of LightOn, said: *"We would like to express our heartfelt thanks to all our new shareholders, both individual and institutional, who contributed to the great success of this transaction. This fundraising will enable us to step up our sales momentum, strengthen our teams and invest more in innovation to enrich our generative AI platform, Paradigm. We are looking forward to deploying the transformative power of our generative AI technology to new customers both in France and internationally and to radically transform business uses. Together we are ushering in a new technological era that will push the boundaries of the possible!"*



Caption: Igor Carron and Laurent Daudet, co-CEOs and co-founders of LightOn and their team rang the bell during a ceremony this morning, in the presence of Mathieu Caron, Group Head of Primary Markets at Euronext, to celebrate the IPO of LightOn.

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About LightOn

Founded in 2016, LightOn has established itself as a leading European player in generative artificial intelligence technologies for companies. LightOn markets Paradigm, a turnkey generative AI software platform that enables advanced interaction with company data via personalisation, RAG (Retrieval-Augmented Generation) and intelligent agent functionalities, optimising business productivity. LightOn's customers already include major accounts such as Région Ile-de-France, Safran, Groupama, Direction Générale des Finances Publiques, CNES and Verlingue. Since 2024, LightOn has also formed strategic partnerships with Orange Business and Hewlett Packard Enterprise to increase the volume of sales of its solutions via indirect channels.

LightOn is listed on Euronext Growth® Paris (ISIN: FR0013230950, ticker code: ALTAI-FR). The company is eligible for the PEA and PEA PME schemes, and is certified as an 'Innovative Company' by Bpifrance.

For more information: <https://www.lighton.ai>

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