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Smart Capital lists on the professional segment of Euronext Growth Milan

- **19th listing of 2024 on Euronext Growth Milan**
- **40th listing on Euronext in 2024**
- **The company raised €6.9 million**
- **Market capitalisation at IPO is €41 million**



Milan – 22 November 2024 – Borsa Italiana, part of the Euronext Group, today congratulates Smart Capital on its listing on the professional segment of Euronext Growth Milan.

Smart Capital is a permanent capital industrial holding company specialising in private investments in public equity and private equity, with a focus on small and medium-sized Italian companies, listed, unlisted or in the pre-IPO phase, operating both in Italy and abroad.

Smart Capital's listing represents the 19th listing this year on Euronext Growth Milan, Borsa Italiana's market for small and medium-sized companies, and it is Euronext's 40th listing of this year.

In the placement phase, Smart Capital raised €6.9 million.

The free float at the time of admission is 52.68% and the market capitalisation at IPO is €41 million.

Andrea Costantini, CEO and Chairman of Smart Capital, said: *"The listing on the Euronext Growth Milan market represents a strategic milestone for Smart Capital, a significant step in the growth path undertaken in less than four years. We are pleased to have come this far and the ringing of the bell is a new starting point for new goals and ambitious challenges. We are grateful for the trust that investors have placed in us and in our business model and this pushes us with determination to achieve new and challenging goals by investing in excellent Italian SMEs with a sustainable vision."*



Caption: Andrea Costantini, CEO and Chairman of Smart Capital, Andrea Faraggiana, Managing Director of Smart Capital, Cesare Annibale Agrati, Shareholder and Board Member of Smart Capital, rang the bell during the market opening ceremony this morning to celebrate the company's listing.

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About Smart Capital S.p.A.

Smart Capital S.p.A. is a permanent capital industrial holding company specialising in private investments in public equity and private equity, with a focus on small and medium-sized Italian companies, listed, unlisted or in the pre-IPO phase, operating both in Italy and abroad. The Smart Capital Group is characterised, also in its investment approach, by entrepreneurial and long-term DNA. Smart Capital seeks investment opportunities in leading companies in market niches, with a management team of proven ability and value creation plans in line with ESG best practices.

About Euronext

Euronext is the leading pan-European market infrastructure, connecting European economies to global capital markets, to accelerate innovation and sustainable growth. It operates regulated exchanges in Belgium, France, Ireland, Italy, the Netherlands, Norway and Portugal. With nearly 1,900 listed issuers and around €6.3 trillion in market capitalisation as of end of September 2024, it has an unmatched blue-chip franchise and a strong diverse domestic and international client base. Euronext operates regulated and transparent equity and derivatives markets, one of Europe's leading electronic fixed income trading markets and is the largest centre for debt and funds listings in the world. Its total product offering includes Equities, FX, Exchange Traded Funds, Warrants & Certificates, Bonds, Derivatives, Commodities and Indices. The Group provides a multi-asset clearing house through Euronext Clearing, and custody and settlement services through Euronext Securities central securities depositories in Denmark, Italy, Norway and Portugal. Euronext also leverages its expertise in running markets by providing technology and managed services to third parties. In addition to its main regulated market, it also operates a number of junior markets, simplifying access to listing for SMEs. For the latest news, go to euronext.com or follow us on Twitter (twitter.com/euronext) and LinkedIn (linkedin.com/company/euronext)

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