

Odyssee Technologies lists on Euronext Growth

€8 million raised

Market capitalisation of €21 million

44th listing on Euronext in 2024

9th listing on Euronext Paris in 2024

17th Tech listing on Euronext in 2024



Paris - 13 December 2024 - Euronext today congratulates Odyssee Technologies, a French technology and industrial player specialized in precision mechanics for high-tech industries, on its listing on Euronext Growth in Paris (ticker code: ALODY).

Odyssee Technologies is an industrial group specialising in the industrialization and production of precision mechanical components, serving high-tech markets such as aerospace, defense, space, energy, and industry. Equipped with a high-performance industrial infrastructure comprising 55 production units across three sites, the group is trusted by leading clients such as Safran, Airbus, Thales, KNDS, Cryostar, and Essilor.

Odyssee Technologies was listed through the admission to trading on 13 December of the 1,615,384 shares making up its equity and of 615,384 new shares issued under a Global Offering¹, after full exercise of the extension option.

The admission and issue price of the company shares was set at €13 per share. Market capitalisation was €21 million on the day of listing. The Initial Public Offering (IPO) raised €8 million altogether.

Christian Mary, Chief Executive Officer of Odyssee Technologies, said: *"We are delighted with the success of Odyssee Technologies' initial public offering and extend our heartfelt thanks to all the individual shareholders and institutional investors who supported the offering. The strong demand for this IPO reflects investors' confidence in the robustness of our business model and our strategic choices for the future. With this significant fundraising, we aim to continue our development in our key market segments— aerospace, defense, space, energy, and industry—and to accelerate external growth to open new avenues."*



Caption: Christian Mary, CEO of Odyssee Technologies, and his team rang the bell during a ceremony this morning, in the presence of Mathieu Caron, Head of Primary Markets at Euronext, to celebrate the IPO of the company.

¹ The Global Offering was made up of a Public Offering that included an Open Price Public Offering and a Global Placement with institutional investors in France and other countries.

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About Odyssee Technologies

Odyssee Technologies is a French industrial player specialising in precision mechanics. With its expertise in excellence supported by 175 employees across three production units in France, the company offers comprehensive solutions for the production of complex components for high-tech and strategic industries, including aerospace, defense, space, and energy. In 2023, Odyssee Technologies achieved consolidated revenue of €18.8 million, reflecting a growth of 21.6% compared to the 2022 fiscal year. Odyssee Technologies qualifies for FCPI and PEA PME investment schemes. For more information, visit: <https://www.odyssee-technologies.com/ipo>.

About Euronext

Euronext is the leading pan-European market infrastructure, connecting European economies to global capital markets, to accelerate innovation and sustainable growth. It operates regulated exchanges in Belgium, France, Ireland, Italy, the Netherlands, Norway and Portugal. With nearly 1,900 listed issuers and around €6.3 trillion in market capitalisation as of end of September 2024, it has an unmatched blue-chip franchise and a strong diverse domestic and international client base. Euronext operates regulated and transparent equity and derivatives markets, one of Europe's leading electronic fixed income trading markets and is the largest centre for debt and funds listings in the world. Its total product offering includes Equities, FX, Exchange Traded Funds, Warrants & Certificates, Bonds, Derivatives, Commodities and Indices. The Group provides a multi-asset clearing house through Euronext Clearing, and custody and settlement services through Euronext Securities central securities depositories in Denmark, Italy, Norway and Portugal. Euronext also leverages its expertise in running markets by providing technology and managed services to third parties. In addition to its main regulated market, it also operates a number of junior markets, simplifying access to listing for SMEs. For the latest news, go to euronext.com or follow us on X (x.com/euronext) and LinkedIn (linkedin.com/company/euronext)

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