

EdgeLab lists on Euronext Growth Milan

- 21st listing of 2024 on Euronext Growth Milan
- 52nd listing on Euronext in 2024
- The company raised €3.5 million
- Market capitalisation at IPO is €9.3 million



Milan - 30 December 2024 - Euronext today congratulates EdgeLab on its listing on Euronext Growth Milan.

EdgeLab provides innovative solutions for underwater exploration, covering the entire operational cycle: from the design of Autonomous Underwater Vehicles (AUVs) to the development of advanced software for managing and controlling underwater operations.

EdgeLab's listing represents the 21^{st} listing this year on Euronext Growth Milan, Borsa Italiana's market for small and medium-sized companies, and it is Euronext's 52^{nd} listing of this year.

In the placement phase, EdgeLab raised €3.5 million.

The free float at the time of admission is 10.69% and the market capitalisation at IPO is \$9.3 million (figures calculated on the number of ordinary shares admitted to trading).

Michele Cocco, Chairman and CEO of EdgeLab, said: "EdgeLab's decision to list on Euronext Growth Milan represents a fundamental step in our history and a milestone that looks toward the future with determination. This choice is not only driven by the desire to grow and strengthen our presence in global markets, but also by the ambition to establish EdgeLab as a benchmark in technological innovation for the marine robotics and autonomous systems sector. Our development path is, first and foremost, an industrial operation: investing in innovation and human talent to make technology increasingly accessible and sustainable. But for us, it is also a cultural challenge. EdgeLab believes in a new business model based on creating shared value, where technology and sustainability coexist to address today's global challenges, such as maritime safety and environmental monitoring. A company entering the stock market does so not only to raise capital but to expand, to develop, and to open new horizons. EdgeLab's listing symbolises a broader commitment: to continue innovating, collaborating with strategic partners, and proving that technology is not only a tool for economic growth but also a driver for a safer, more connected, and a more sustainable future. We are proud to represent Italian innovation in the markets and determined to carry forward our mission: turning ambitious ideas into concrete solutions, generating value for investors, for our clients, and for the entire technological ecosystem. I would like to thank everyone at EdgeLab, our partners, and the investors who believe in our project. Today, we are not just celebrating a listing; we are celebrating the beginning of an exciting new phase of our growth, with the responsibility and awareness of those who look to the future with confidence and ambition."



CONTACTS

MEDIA - <u>italypressoffice@euronext.com</u>

Italy Andrea Monzani +39 02 72 42 62 13

Ester Russom +39 02 72 42 67 56

EdgeLab S.p.A

EdgeLab S.p.A. provides innovative solutions for underwater exploration, covering the entire operational cycle: from the design of Autonomous Underwater Vehicles (AUVs) to the development of advanced software for managing and controlling underwater operations. Leveraging proprietary navigation and control algorithms, EdgeLab integrates artificial intelligence and computer vision technologies, including 2D visual and 3D acoustic classifiers, ensuring precision, reliability, and superior performance in complex missions. With over 10 years of experience, EdgeLab has established itself as a benchmark in marine robotics, operating in sectors such as defense, scientific research, and underwater archaeology.

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