

Ubaldi Costruzioni lists on Euronext Growth Milan

- **1st listing on Euronext in 2025**
- **1st listing of 2025 on Euronext Growth Milan**
- **The company raised €4.2 million**
- **Market capitalisation at IPO is €19.2 million**

UBALDI costruzioni S.p.A.

Milan – 3 January 2025 – Euronext today congratulates Ubaldi Costruzioni on its listing on Euronext Growth Milan.

Ubaldi Costruzioni is a leading construction and infrastructure company with a high degree of specialisation in the industrial, commercial and office building sectors.

Ubaldi Costruzioni's listing represents the 1st listing this year on Euronext Growth Milan, Borsa Italiana's market for small and medium-sized companies, and it is Euronext's 1st listing of this year.

In the placement phase, Ubaldi Costruzioni raised €4.2 million.

The free float at the time of admission is 21.89% and the market capitalisation at IPO is €19.2 million.

Massimo Ubaldi, CEO of Ubaldi Costruzioni, said: *"Today is a very important day for me because I am proud to be able to accompany the company created by my father to the top of the Italian economy, giving it a presence and recognition outside of Italy as well. The desire to list was born a little over a year ago, with us determining it the best choice to boost our growth, and today this event does not represent a finish line for us, but a new beginning. We have been growing steadily in recent years and, with the IPO, we feel confident that we will be able to achieve the development goals contained in our business plan, keeping faith with our principles and the great tradition of our company"*.

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Ubaldi Costruzioni S.p.A

Ubaldi Costruzioni S.p.A is a company that makes the construction sector its core business and emerges from a great past: from firm to company, from enterprise to joint-stock company: step by step, a family business that has become a great entrepreneurial success, so much so that it has succeeded in building itself a role as a leader in the construction and infrastructure sector. The Company operates with a very high degree of specialisation in the industrial, commercial and management building sectors, which have now become the pillars on which the company constantly grows, following high quality procedures thanks to state-of-the-art technical equipment and a highly specialised workforce. The Company has a quality management system certified by Obiettivo Qualità, a body accredited by the Italian Accreditation Body Accredia, which guarantees the highest quality with regard to the management aspects of the company and as a whole. In addition, the company has obtained, among others, an important qualification certificate for the execution of public works that allows it to participate in public works tenders in the specified sectors and for design and construction services of national strategic importance.

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