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EURONEXT PUBLISHES FULL YEAR 2015 RESULTS

Amsterdam, Brussels, Lisbon, London and Paris – 17 February 2016 – Today Euronext announced its results for the full year of 2015.

- **Successful achievement of the IPO objectives undertaken for 2016 a year in advance:**
 - **Third party revenue of €518.5 million, while IPO objective was to reach €500 million by the end of 2016**
 - **Cumulated efficiencies of €83 million net (run-rate), while IPO objective was €60 million then revised up to €80 million net by the end of 2016**
 - **Full-year EBITDA margin of 54.7%, while IPO objective was 45%, then revised up to 53% by the end of 2016**
- **Consistent dividend policy, with a €1.24 per share dividend proposed for approval at the AGM on 12 May 2016, which represents an increase of 48% compared with €0.84 per share paid last year**

“Our strong results in 2015 were underpinned by a supportive Eurozone economic environment; macro uncertainty has been a solid driver of volumes on Euronext’s markets. Our revenue performance, combined with a rigorous approach to cost control, allowed Euronext to achieve, a year ahead of schedule, the objectives set out at its IPO. We are pleased to be in a position to improve the value we deliver to our shareholders, proposing for approval at our AGM in May the payment of €1.24 dividend per share, an increase of nearly 50% compared to last year. Trading activity in 2016 has been resilient so far; Euronext is well positioned to benefit from volatility emerging from the current environment. I look forward to presenting, in the course of the second quarter of 2016, our new strategic plan. This plan will be structured on two key pillars: revenue growth and cost discipline,” said Stephane Boujnah, CEO and Chairman of the Managing Board of Euronext NV.

Financial performance

Third party revenue increased by +10.1% on an adjusted basis to €518.5 million (FY 2014 adjusted: €470.9 million), and by +13.1% on a reported basis (FY 2014 reported: €458.5 million). 2015 has been a strong year for the listing business, as well as for cash trading. Buoyant market conditions, resulting from the ECB Monetary Policy and from some economic uncertainties (Greece in the first half of the year and China in the third quarter), resulted in strong trading volumes.

In 2014, Group revenue included €34 million of transitional revenue and other income from ICE, reflecting primarily (i) the IT support services provided to LIFFE for the operation of its derivatives exchanges in the UK and in the US, and (ii) the impact of the Cannon Bridge House sublease rent in London. These services and related revenues terminated on 1 January 2015.

The transformation of our cost structure resulted in a -14.3% decrease in operational expenses excluding Depreciation & Amortization (FY 2014 adjusted: €274 million), to €234.7 million, and in a -12.1% decrease on a reported basis (FY 2014 reported: €267.1 million).

As a result of these strong improvements, both on the revenue and on the cost sides, EBITDA increased strongly in 2015 to €283.8 million, representing a margin of 54.7% compared to 41.8% on an adjusted basis (FY 2014: €197 million) and to 45.8% on a reported basis (FY 2014 reported: €225.4 million).

Depreciation and Amortization increased by +2.6% in 2015, to €17.1 million. This was mainly due to some accelerated depreciation of assets in conjunction with our relocations in France and Belgium.

Operating profit before exceptional items for the year was €266.8 million, an increase of +47.9% compared to 2014 on an adjusted basis, and of +27.8% on a reported basis.

€28.7 million of exceptional costs were booked in 2015 compared to €44.6 million in 2014. These costs include restructuring costs for €22.6 million. Exceptional costs not linked to restructuring include €5 million of provision for AMF litigation. Cumulated restructuring expenses for the period 2014-2015 stand at €67.2 million.

The effective tax rate for the full year has been limited to 27.6% due to the release of a €13.9 million provision for uncertain tax in the last quarter of the year. Income tax recognized in 2015 thus amounted to €65.9 million, compared to €44.1 million in 2014.

As a result, the net profit for the year 2015 was €172.7 million, increasing by +46.1% compared to 2014. This represents an EPS of €2.47 basic and €2.46 fully diluted, compared to €1.69 both basic and fully diluted in 2014. The number of shares used for the (basic) calculation was 69,851,603 for 2015 compared to 69,998,908 in 2014.

The Supervisory Board, upon the recommendation of the Managing Board, has decided to propose for approval at the Annual General Meeting on 12 May 2016, the payment of a dividend of €1.24 per share. This represents a pay-out ratio of 50% of the net profit and is based of the number of outstanding shares at the end of the period. This is a +48% increase compared to the €0.84 dividend per share that was paid to shareholders last year.

As of 31 December 2015, the Group had cash and cash equivalents of €158.6 million, and total debt of €108.3 million. As anticipated in the release our Q3'2015 results, a cash tax payment of €58 million took place in the last quarter of the year.

Business highlights

- **Listing**

The Listing business has delivered a strong performance in 2015, with €12.4 billion raised in primary activity. Companies from a large diversity of sectors and segments joined Euronext markets in 2015, from SMEs to large-capitalizations (such as ABN Amro, Amundi, Grandvision, Intertrust) and large cross border deals took place (Altice, LafargeHolcim, etc.). As a result, revenues were €70.5 million in 2015, an increase of +14.2% compared to the €61.7 million achieved in 2014.

EnterNext, our subsidiary dedicated to the promotion and growth of small and medium-size companies, sustained its development, with a growing number of SMEs listings for the fourth consecutive year. There were 34 new listings and €1.2 billion raised in equity during the year (FY 2014: 29 new listings and €740 million raised).

In total, €111.7 billion in equity and debt was raised on our markets in 2015, compared to €104.4 billion in 2014. 52 new listings took place in 2015, raising €12.4 billion compared to 45 listings for €11.2 billion in 2014.

- **Trading**

Cash trading

Cash trading delivered solid annual revenues of €197.2 million, up +19.1% compared to the €165.6 million achieved in 2014. Average daily volumes for the year reached €8.3 billion (+27.8% compared to €6.5 billion in 2014).

This robust performance was largely driven by buoyant market volumes due to the ECB Monetary Policy, and to successive rounds of market volatility during the year, resulting from uncertainties on some economies. Market share for the year was over 63% for 2015 despite intense competition for high volume yet mobile, low yield flow. The balance of market share and yield has been nurtured throughout the year, with carefully planned evolution of our liquidity schemes.

Activity on ETFs was particularly dynamic in 2015 with an average daily transaction value at €613 million, up 74% compared to 2014. Warrants listings grew to a record level in excess of 50k. Fixed income activity was subdued due to the low rate environment.

Derivatives trading

Derivatives trading revenue decreased by -4.3% in 2015 compared to 2014, to €44.5 million.

Commodities benefited from higher volumes (+8.6%) due to the situation in Ukraine in the first quarter of the year, and to adverse weather conditions in both Western Europe and in the Midwest Plains causing uncertainty on the harvest campaign. Volumes, however, slowed down in Q4, as expected, given the volume upload in Q3. During the year, 14.3 million lots were exchanged in Euronext commodities markets, an absolute record since their start in 1994.

Financial derivatives suffered from lower volumes in 2015 (-4.8% on index products , -9.9% on individual equity products), in line with volatility and competition in The Netherlands. As a result of the fee cut in The Netherlands to address competition, market share was brought back to 60% on average. Our single stock futures complex is showing signs of traction with open interest at 75,000 lots at the end of January 2016, exceeding the combined open interest of AEX, BEL and PSI Index Futures for the first time.

- **Market data & indices**

Revenue from market data and indices in 2015 were up +6.9%, to €99.8 million (FY 2014: €93.3 million), benefiting both from sustained market data activity, and from the promising start of our new global index server, which debuted at the end of September. Our new index processor has already delivered six new index families, and 50 new indices in total. A new online corporate action data portal and associated pricing was launched on 1st October. 80 clients for Cash and Index notices have been signed so far.

As of 31 December 2015, there were over 7,000 ETPs (Exchange Traded Products) linked to Euronext indices listed on our markets, an increase of 25.3% on 2014. ETFs linked to Euronext indices had a net inflow of assets under management (AUM) of €1.15bn, on a total AUM growth of €1.4bn, leading to an all-time high of AUM of €6.5bn.

- **Post-trade**

Clearing

Clearing revenues were positively impacted by the favourable product mix in our derivatives trading franchise, and specifically by the good performance of our commodity franchise. Revenues for the year were €51.9 million, up +7.2% compared to €48.5 million adjusted in 2014 (FY 2014 reported: €36 million).

Settlement & Custody

Revenues for Interbolsa in Portugal in 2015 were €19.7 million, down -7.3% compared to the €21.3 million in 2014 due to a reduction in settlement instructions, corporate actions and private debt assets under custody in Portugal during the year. Interbolsa remains on track to go live in Wave 2 of T2S at the end of March 2016.

- **Market solutions & other**

Revenues from market solutions increased by +2.1% in 2015 compared to 2014 (from €33.4 million to €34.1 million). This increase was mainly driven by the recognition of €1.5 million non-recurring revenue, offsetting the reduction in solution revenue.

Corporate Highlights

- Capital requirements

On 17 December 2015, the District Court of Rotterdam rendered its decision in the appeal procedure, and decided that the new capital requirements imposed in the June 2014 license were not applicable any longer. The court ruled that the June 2014 License granted by the Dutch Minister was cancelled and replaced by the precedent one of March 2014, pending a revision of that license into a new and final license. Under the March 2014 license, Euronext NV has to confirm and demonstrate annually to the AFM that it has sufficient financial means to run its business during the coming 12 months and that it will be possible to meet its financial obligations during this period. The court also ruled that in view of the revision of the March 2014 license, Euronext has to demonstrate to the Dutch Ministry of Finance that it has at its disposal sufficient financial means to promote the orderly operations of the market. On 17 December 2015, Euronext issued a press release stating that pursuant to this decision, it will maintain its dialogue with the Minister of Finance with a view to continue complying with all applicable requirements in the most transparent manner in order to best serve its clients.

On 28 January 2016, the Ministry of Finance lodged an appeal against the decision taken by the District Court of Rotterdam, which appeal has no suspensive effect. Therefore, the applicable license for capital requirements remains the one of March 2014, with no particular capital requirements at the holding level, pending a revision of this license into the new and final license.

- AMF litigation

In connection with an investigation by the AMF into the trading pattern of a member firm using algorithmic trading strategies, the AMF notified Euronext Paris on 25 July 2013 that the exemption from certain fees granted in a non-public way to the trading firm under investigation may have been a violation of the General Regulations of the AMF by Euronext Paris in its capacity as a market operator. Euronext Paris contested the position of the AMF.

On 8 December 2015, the Enforcement Committee of AMF sentenced Euronext Paris to pay a fine of €5.0 million for alleged wrong-doing in the HFT pilot program launched by NYSE Euronext in 2009 and discontinued in 2010. After reviewing the ruling of AMF's Enforcement Committee, Euronext announced that it would appeal against the decision, and has effectively lodged an appeal in front of Conseil d'Etat on 8 February 2016. As per IFRS rules, however, Management has recorded a provision of €5.0 million in its financial statements.

- Mid-term objectives

Euronext has achieved its IPO mid-term objectives as an independent Company a year in advance. At IPO Euronext announced that it anticipated:

- Revenues to grow by a CAGR of 5% over the period 2013-2016 – it has delivered 9.5% CAGR over the period 2013-2015;
- Costs to be reduced by €60 million net on a run-rate basis by the end of 2016 (upgraded to €80 million in February 2015) – it has delivered €83 million net on a run-rate basis at the end of 2015;
- EBITDA margin to stand at 45% at the end of 2016 (upgraded to 53% in November 2014) – it has delivered a margin close to 55%.

Euronext will provide the market with a full set of mid-term objectives in the course of Q2'2016, upon the completion of the strategic review initiated by the CEO following his arrival on 16 November 2015.

Within this framework, it is expected that in 2016 Euronext will incur selected expenditures to continue to reposition the Company, that might offset part of the additional cost saving measures undertaken in 2015.

Therefore, we expect our cost base for the year to be stable compared to 2015, re-iterating our €80 million of net cost reduction by the end of 2016.

As of year-end 2015, out of the €90 million of restructuring costs announced at IPO time €67.2 million have been spent. Several potential development options are currently being assessed by the Company as part of its strategic review. As a result of this process, part of these unspent restructuring costs could be used in 2016 for the implementation of these options.

- Governance

On 16 November 2015, Stephane Boujnah joined Euronext as CEO and Chairman of the Managing Board.

On 28 January 2016, Euronext announced that Luis Laginha, Chairman and CEO of Euronext Lisbon and Interbolsa and member of the Managing Board of Euronext NV, had resigned and would step down from his role as CEO. This departure was agreed mutually based on Luis Laginha's desire to pursue other professional interests. He will continue to fulfil his responsibilities until the shareholders' meetings of both entities have taken place on 22 February 2016.

A replacement for Luis Laginha will be recruited in the coming months. Until such time as this recruitment process is finalised, Isabel Ucha, currently member of the Board of Euronext Lisbon and Director of Local Market Development, will be appointed interim CEO of Euronext Lisbon. Rui Matos, currently Board Member of Interbolsa, will be appointed interim CEO of Interbolsa. In addition, Hugo Rocha will be appointed to the Board of Euronext Lisbon. All these appointments are subject to prior non-objections from relevant market authorities.

- Refreshment of trading system

As mentioned in earlier results communications, Euronext is investing in its core technology, under the programme Optiq. We are investing to enhance the performance of our systems, the time to market of new products and services, and the stability and security of our core markets for our members and issuers. This programme will ensure we will stay at the forefront of our industry and is part of the continuous improvement Euronext is making to its business and its infrastructure.

Non-IFRS financial measures

For comparative purposes, the company provides unaudited non-IFRS measures including:

- Operational expenses excluding depreciation and amortization;
- EBITDA, EBITDA margin.

We define the non-IFRS measures as follows:

- Operational expenses excluding depreciation and amortization as the total of salary and employee benefits, and other operational expenses;
- EBITDA as the operating profit before exceptional items and depreciation and amortization;
- EBITDA margin as the operating profit before exceptional items and depreciation and amortization, divided by revenue.

Non-IFRS financial measures are not meant to be considered in isolation or as a substitute for comparable IFRS measures and should be read only in conjunction with the consolidated financial statements.

Adjusted 2014 for Clearing revenues and expenses and ICE transitional revenues

For comparative purpose, for the twelve month period ending 31 December 2014 the revenue, expenses and the subsequent impact on revenues, operational expenses excluding depreciation and amortization have also been included when adjusted for (i) the new derivative clearing agreement with LCH.Clearnet, and (ii) the termination of ICE transitional services starting 1 January 2015. Clearing revenues and expenses were included based on our estimate of the amount of revenue we would have received and the amount of associated expenses we would have paid under the Derivatives Clearing Agreement, based on our actual trading volume for the periods presented and assuming the Derivatives Clearing Agreement had been in effect starting on 1 January 2014.

Reconciliation with IFRS income statement

The reconciliation of Non-IFRS measurements and adjusted measures with the IFRS income statement is presented hereafter:

Million of €	12M'2015	12M'2014 reported	Adjustment	12M'2014 Adjusted	Var vs reported	Var vs adjusted
Third party revenue	518,5	458,5	12,5	470,9	13,1%	10,1%
<i>o/w Clearing revenue</i>	51,9	36,0	12,5	48,5		
ICE transitional revenue & Other Income	0,0	34,0	-34,0	0,0		
Total revenue	518,5	492,5	-21,6	470,9	5,3%	10,1%
Operational expenses excl. depreciation and amortization	234,7	267,1	6,9	274,0	-12,1%	-14,3%
<i>o/w Clearing expenses</i>	27,8	20,3	6,9	27,1		
EBITDA	283,8	225,4	-28,4	197,0	25,9%	44,1%
EBITDA margin	54,7%	45,8%		41,8%		
Depreciation & amortization	17,1	16,6		16,6		
Operating profit before exceptional items	266,8	208,8	-28,4	180,3	27,8%	47,9%

Consolidated income statement
(Amounts in thousands of euros)
Unaudited

	Year ended	
	31 December 2015	31 December 2014
<i>In thousands of euros (except per share data)</i>		
Third party revenue and other income	518 547	458 454
ICE transitional revenue and other income	-	34 044
Total revenue and other income	518 547	492 498
Salaries and employee benefits	(112 218)	(123 991)
Depreciation and amortisation	(17 071)	(16 644)
Other operational expenses	(122 487)	(143 100)
Operating profit before exceptional items	266 771	208 763
Exceptional items	(28 659)	(44 603)
Operating profit	238 112	164 160
Net financing income / (expense)	(4 144)	(6 452)
Results from equity investments	4 634	4 557
Profit before income tax	238 602	162 265
Income tax expense	(65 948)	(44 091)
Profit for the year	172 654	118 174
Profit attributable to:		
– Owners of the parent	172 654	118 174
– Non-controlling interests	-	-
Basic earnings per share	2,47	1,69
Diluted earnings per share	2,46	1,69

Consolidated comprehensive income statement
(Amounts in thousands of euros)
Unaudited

<i>In thousands of euros</i>	Year ended	
	31 December 2015	31 December 2014
Profit for the year	172 654	118 174
Other comprehensive income for the year		
Items that will be subsequently reclassified to profit or loss:		
– Currency translation differences	659	6 516
– Change in value of available-for-sale financial assets	686	3 892
– Income tax impact change in value of available-for-sale financial assets	(84)	(916)
Items that will not be reclassified to profit or loss:		
– Remeasurements of post-employment benefit obligations	5 597	(8 605)
– Income tax impact post employment benefit obligations	(525)	(210)
Total comprehensive income for the year	178 987	118 851
Profit attributable to:		
– Owners of the parent	178 987	118 851
– Non-controlling interests	-	-

Consolidated balance sheet
(Amounts in thousands of euros)
Unaudited

<i>In thousands of euros</i>	As at 31 December 2015	As at 31 December 2014
Assets		
Non-current assets		
Property, plant and equipment	28 779	25 948
Goodwill and other intangible assets	321 357	321 266
Deferred income tax assets	12 691	9 712
Equity investments	114 282	113 596
Other receivables	7 451	1 702
Total non-current assets	484 560	472 224
Current assets		
Trade and other receivables	96 188	105 825
Income tax receivable	10 506	22 375
Financial investments	-	15 000
Cash and cash equivalents	158 642	241 639
Total current assets	265 336	384 839
Total assets	749 896	857 063
Equity and liabilities		
Equity		
Issued capital	112 000	112 000
Share premium	116 560	116 560
Reserve own shares	(18 791)	(541)
Retained earnings	231 497	114 163
Other comprehensive income (loss)	5 901	(432)
Total equity	447 167	341 750
Non-current liabilities		
Borrowings	108 153	248 369
Deferred income tax liabilities	345	483
Post-employment benefits	8 235	14 997
Provisions	6 560	32 418
Other liabilities	700	1 400
Total non-current liabilities	123 993	297 667
Current liabilities		
Borrowings	104	129
Current income tax liabilities	50 301	78 043
Trade and other payables	105 749	126 427
Provisions	22 582	13 047
Total current liabilities	178 736	217 646
Total equity and liabilities	749 896	857 063

Consolidated statement of cash flows
(Amounts in thousands of euros)
Unaudited

In thousands of euros

	Year ended	
	31 December 2015	31 December 2014
Profit before income tax	238 602	162 265
Adjustments for:		
- Depreciation and amortisation	17 071	16 644
- Share based payments (a)	5 010	3 876
- Changes in working capital and provisions	(28 501)	15 586
Cash flow from operating activities	232 182	198 371
Income tax paid	(92 210)	(49 780)
Net cash generated by operating activities	139 972	148 591
Cash flow from investing activities		
Purchase of short-term investments	-	(15 000)
Repayment of short-term investments	15 000	-
Purchase of property, plant and equipment	(11 105)	(5 302)
Purchase of intangible assets	(9 188)	(8 551)
Proceeds from sale of property, plant and equipment and intangible assets	16	729
Net cash provided by / (used in) investing activities	(5 277)	(28 124)
Cash flow from financing activities		
Proceeds from borrowings, net of transaction fees	-	247 903
Repayment of borrowings, net of transaction fees	(141 043)	-
Interest paid	(1 770)	(1 532)
Interest received	47	-
Settlement of derivatives financial instruments	-	1 534
Dividend paid to owners of the company	(58 784)	-
Share premium repayment	-	(161 500)
Acquisition own shares	(18 484)	(541)
Employee Share transactions	(240)	-
Transfers (to) / from Parent, net (b)	-	91 947
Net change in short-term loans due to/from Parent	-	(137 948)
Net cash provided by / (used in) financing activities	(220 274)	39 863
Net increase / (decrease) in cash and cash equivalents	(85 579)	160 330
Cash and cash equivalents - Beginning of period	241 639	80 827
Non-cash exchange gains/(losses) on cash and cash equivalents	2 582	482
Cash and cash equivalents - End of period	158 642	241 639

European Cash Market Yearly Activity

	Q4 2015	Q4 2014		FY 2015	FY 2014	
Nb trading days	65	64		256	255	

NUMBER OF TRANSACTIONS (Buy and sells) (reported trades included)

	Q4 2015	Q4 2014	Change %	FY 2015	FY 2014	Change % FY
Total Cash Market *	116 467 164	104 902 502	11,0%	471 976 404	382 823 090	23,3%
ADV Cash Market *	1 791 803	1 639 102	9,3%	1 843 658	1 501 267	22,8%

* (shares, warrants, trackers, bonds...)

TRANSACTION VALUE (€ million - Single counted)

Eur million	Q4 2015	Q4 2014	Change %	FY 2015	FY 2014	Change % FY
Total Cash Market *	488 544	464 383	5,2%	2 120 093,8	1 652 298,0	28,3%
ADV Cash Market *	7 516	7 256	3,6%	8 281,6	6 479,6	27,8%

* (shares, warrants, trackers, bonds...)

INDICES

	Dec 2015	Dec 2014	Change % FY
N100	906,33	839,52	8,0%
N150	2 403,2	2 042,2	17,7%
AEX	441,8	424,5	4,1%
BEL 20	3 700,3	3 285,3	12,6%
CAC 40	4 637,1	4 272,8	8,5%
PSI 20	5 313,2	4 799,0	10,7%

Number of Euronext listed Exchange traded Products (ETPs)

	Dec 2015	Dec 2014	Change % FY
AEX	2 227	1 406	58,4%
BEL 20	133	99	34,3%
CAC 40	4 648	4 073	14,1%
PSI 20	72	73	-1,4%

LISTINGS

Number of Issuers

	Dec 2015	Dec 2014	Change % YOY
EURONEXT **	1 318	1 303	1,2%
EnterNext	726	727	-0,1%

** (Euronext, Alternext and Free Market)

EURONEXT (Euronext, Alternext)

CAPITAL RAISED on Equities on Primary and Secondary Market (€ million)

	Q4 2015	Q4 2014	Change %	FY 2015	FY 2014	Change % FY
Nb New Listings **	14	6		52	45	
Money Raised New Listings incl over allotment	6 385	2 413	164,6%	12 401	11 201	10,72%
of which Money Raised New Listings	5 705	2 413	136,4%	11 256	10 780	4,41%
Follow-ons on Equities	8 618	15 450	-44,2%	32 857	36 340	-9,59%
Corporate Bonds	13 326	13 517	-1,4%	66 437	56 921	16,72%
Total Money Raised *	27 649	31 380	-11,9%	111 696	104 462	6,92%

of which ENTERNEXT

CAPITAL RAISED on Equities on Primary and Secondary Market (€ million)

	Q4 2015	Q4 2014	Change %	FY 2015	FY 2014	Change % FY
Nb New Listings **	8	2		34	29	
Money Raised New Listings incl over allotment	340	5	6290,0%	1 293	748	72,75%
of which Money Raised New Listings	340	5	6290,0%	1 234	741	66,53%
Follow-ons on Equities	560	1 932	-71,0%	4 251	5 303	-19,85%
Corporate Bonds	1 191	924	29,0%	2 396	2 885	-16,95%
Total Money Raised *	2 092	2 861	-26,9%	7 939	8 936	-11,16%

* included New Listings incl over allotment, Follow-ons on Equities, Corporate Bonds on Euronext Listed Issuers

** YTD 2014 figure revised excluding Transfers

European Derivatives Market Monthly Activity

	Q4 2015	Q4 2014		FY 2015	FY 2014	
Nb trading days	64	64		256	255	
Volume (in lots)						
	Q4 2015	Q4 2014	Change %	Jan 2015 till Dec 2015	Jan 2014 till Dec 2014	Change % FY
Equity	27 360 968	34 830 915	-21,4%	121 092 177	130 781 202	-7,4%
of which Atomx	16 460			16 460		
Index	13 323 091	17 681 919	-24,7%	60 897 617	63 968 343	-4,8%
of which Atomx	10 460			10 460		
Futures	10 447 758	12 622 798	-17,2%	46 901 068	46 788 921	0,2%
of which Atomx	10 460			10 460		
Options	2 875 333	5 059 121	-43,2%	13 996 549	17 179 422	-18,5%
of which Atomx						
Individual Equity	14 037 877	17 148 996	-18,1%	60 194 560	66 812 859	-9,9%
of which Atomx	6 000			6 000		
Futures	27 611	3 987	>500%	94 538	21 675	336,2%
of which Atomx	0			0		
Options	14 010 266	17 145 009	-18,3%	60 100 022	66 791 184	-10,0%
of which Atomx	6 000			6 000		
Commodity	3 258 241	3 942 466	-17,4%	14 295 804	13 165 310	8,6%
Futures	2 826 257	3 259 726	-13,3%	11 909 878	10 787 401	10,4%
Options	431 984	682 740	-36,7%	2 385 926	2 377 909	0,3%
Other	24 684	41 522	-40,6%	127 702	112 364	13,7%
Futures	0	0		0	7	
Options	24 684	41 522	-40,6%	127 702	112 357	13,7%
Total Futures	13 301 626	15 886 511	-16,3%	58 905 484	57 598 004	2,3%
Total Options	17 342 267	22 928 392	-24,4%	76 610 199	86 460 872	-11,4%
Total Euronext	30 643 893	38 814 903	-21,1%	135 515 683	144 058 876	-5,9%

ADV (in lots)

	Q4 2015	Q4 2014	Change %	Jan 2015 till Dec 2015	Jan 2014 till Dec 2014	Change % FY
Equity	427 515	544 233	-21,4%	473 016	512 867	-7,8%
of which Atomx	257			64		
Index	208 173	276 280	-24,7%	237 881	250 856	-5,2%
of which Atomx	163			41		
Futures	163 246	197 231	-17,2%	183 207	183 486	-0,2%
of which Atomx	163			41		
Options	44 927	79 049	-43,2%	54 674	67 370	-18,8%
of which Atomx						
Individual Equity	219 342	267 953	-18,1%	235 135	262 011	-10,3%
of which Atomx	94			23		
Futures	431	62	>500%	369	85	334,5%
of which Atomx	0			0		
Options	218 910	267 891	-18,3%	234 766	261 926	-10,4%
of which Atomx	94			23		
Commodity	50 910	61 601	-17,4%	55 843	51 629	8,2%
Futures	44 160	50 933	-13,3%	46 523	42 304	10,0%
Options	6 750	10 668	-36,7%	9 320	9 325	-0,1%
Other	386	649	-40,6%	499	441	13,2%
Futures	0	0		0	0	
Options	386	649	-40,6%	499	441	13,2%
Total Futures	207 838	248 227	-16,3%	230 100	225 875	1,9%
Total Options	270 973	358 256	-24,4%	299 259	339 062	-11,7%
Total Euronext	478 811	606 483	-21,1%	529 358	564 937	-6,3%

Open Interest

	Dec-15	Dec-14	Change % YOY
Equity	10 331 875	10 434 676	-1,0%
Index	732 406	836 640	-12,5%
Futures	371 286	357 837	3,8%
Options	361 120	478 803	-24,6%
Individual Equity	9 599 469	9 598 036	0,0%
Futures	71 094	769	>500%
Options	9 528 375	9 597 267	-0,7%
Commodity	728 580	793 657	-8,2%
Futures	377 031	373 809	0,9%
Options	351 549	419 848	-16,3%
Other	4 542	11 151	-59,3%
Futures	0	0	
Options	4 542	11 151	-59,3%
Total Futures	819 411	732 415	11,9%
Total Options	10 245 586	10 507 069	-2,5%
Total Euronext	11 064 997	11 239 484	-1,6%

Financial calendar

Q1'2016 results	12 May 2016
Annual General meeting	12 May 2016
Q2'2016 results	28 July 2016
Q3'2016 results	9 November 2016

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